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RONGZUN INTERNATIONAL HOLDINGS GROUP LIMITED
榮尊國際控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1780)

INSIDE INFORMATION – COMPLETION OF PRIVATE PLACING OF EXISTING SHARES BY CONTROLLING SHAREHOLDER

This announcement is made by Rongzun International Holdings Group Limited (the "**Company**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 21 October 2025 (the "**Announcement**") in respect of the Private Placing. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

COMPLETION OF PRIVATE PLACING

The Board was informed by Dr. Hiroshi Kaneko that all 372,000,000 Placing Shares, representing 60% of the existing issued share capital of the Company as at the date of this announcement, were successfully placed by the Placing Agent to 12 Placees at HK$0.446 per Placing Share pursuant to the terms of the Placing Agreement and the settlement of the Placing Shares under the Private Placing (the "**Completion**") has taken place on 28 October 2025. According to the Placing Agent, each of the Placees had confirmed that he/she/it is independent of and not connected with the Company. As disclosed in the Announcement, it is a term of the Placing Agreement that no Placee, together with parties acting in concert with such Placee, shall, immediately upon completion of the Private Placing, hold 30% or more of the total issued share capital of the Company or otherwise trigger a mandatory general offer under Rule 26.1 of the Takeovers Code in respect of the Shares.

Upon Completion, Mr. Yanase Kenichi and Dr. Hiroshi Kaneko, through the Vendor, holds 93,000,000 Shares, representing 15% of the total issued share capital of the Company. As a result, neither Mr. Yanase Kenichi nor Dr. Hiroshi Kaneko nor the Vendor is a controlling shareholder (as defined in the Listing Rules) of the Company.

The Company does not expect that the Private Placing will have any adverse effect on the operations of the Company and its subsidiaries.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Rongzun International Holdings Group Limited
Dr. Hiroshi Kaneko
Executive Director and Chief Executive Officer

Hong Kong, 28 October 2025

As at the date of this announcement, the Board comprises Dr. Hiroshi Kaneko as executive Director; Mr. Wang Xueyan and Miss Song Ningning as non-executive Directors; and Mr. Jin Fan, Mr. Sung Ka Woon and Mr. Yiu To Wa as independent non-executive Directors.