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中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

OVERSEAS REGULATORY ANNOUNCEMENT

Bank of China Limited, London Branch (the "Issuer")
GBP250,000,000 4.125 per cent. Notes due 2028
CNY1,500,000,000 1.92 per cent. Notes due 2028
(together, the "Notes")
under the U.S.$40,000,000,000 Medium Term Note Programme (the "Programme")
Established by the Bank

This announcement is issued pursuant to Rule 13.10B of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

The Notes issued by the Issuer under the Programme were admitted to trading on the International Securities Market of the London Stock Exchange on 28 October 2025.

The relevant documents delivered to and published on the website of the London Stock Exchange can be viewed at www.londonstockexchange.com.

The Board of Directors of
Bank of China Limited

Beijing, PRC
28 October 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran# and Ko Margaret#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*