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GUANGDONG INVESTMENT LIMITED
（粵海投資有限公司）
*(Incorporated in Hong Kong with limited liability)*
**(Stock Code: 00270)**

# COMMITTED REVOLVING LOAN FACILITY IN THE PRINCIPAL AMOUNT OF HK$1,750,000,000 AND DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by the Company pursuant to Rule 13.18 of the Listing Rules.

This announcement is made by Guangdong Investment Limited (the "Company") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

On 28 October 2025, the Company accepted a committed revolving loan facility in the principal amount of HK$1,750,000,000 (the "Facility") offered by a bank subject to the terms and conditions as set out in a facility letter (the "Facility Letter") for the purpose of the financing of general working capital requirements of the Company. The Facility shall be for a term of 364 days after the first utilisation date.

Pursuant to the Facility Letter, among others, the Company shall:

(i) procure that GDH Limited ("GDH") shall not cease to be ultimately and beneficially controlled and majority-owned, directly and/or indirectly, by Guangdong Provincial People's Government of the People's Republic of China (the "Guangdong Provincial Government"); and

(ii) procure that GDH shall not cease to beneficially own, directly and/or indirectly, at least 51% of the shareholdings in the Company.

If the Company is in breach of any of the above undertakings under the Facility Letter, all amounts advanced under the Facility will become immediately due and repayable.

At the date of this announcement, GDH, the immediate controlling shareholder of the Company, holds approximately 58.26% interest in the Company and is ultimately controlled by the Guangdong Provincial Government.

The Company will make continuing disclosure in its subsequent interim and annual reports for so long as the above obligations continue to exist pursuant to the requirements of Rule 13.21 of the Listing Rules.

By Order of the Board
**Guangdong Investment Limited**
**TSANG Hon Nam**
*Director*

Hong Kong, 28 October 2025

*As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Ms. BAI Tao, Mr. KUANG Hu, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; three Non-Executive Directors, namely, Mr. WANG Min, Mr. LI Wenchang and Mr. HE Zhifeng; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses, and Mr. LI Man Bun, Brian David.*