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Anchorstone Holdings Limited

基石控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1592)

2nd SUPPLEMENTAL PLACING AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing agent

金利豐證券 KINGSTON SECURITIES

Financial adviser to the Company

VEDA | CAPITAL 智略資本

References are made to the announcements of Anchorstone Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 19 September 2025 and 9 October 2025 in respect of the placing of new shares under general mandate and the extension of the Long Stop Date (the "**Announcements**"). Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

THE 2nd SUPPLEMENTAL PLACING AGREEMENT

As set out in the Announcements, the completion of the Placing is conditional upon the fulfillment of the conditions under the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreement) on or before 29 October 2025 (the "**Extended Long Stop Date**"), or such other date to be agreed between the Company and the Placing Agent in writing.

On 28 October 2025, the Company and the Placing Agent entered into the 2nd supplemental placing agreement to the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreement) (the "**2nd Supplemental Placing Agreement**"), pursuant to which, the Company and the Placing Agent mutually agreed to amend the Extended Long Stop Date from 29 October 2025 to 17 November 2025, or such other date to be agreed between the Company and the Placing Agent in writing.

Save as expressly amended or modified above by the 2nd Supplemental Placing Agreement, all the terms and condition of the Placing Agreement (as amended and supplemented by the Supplemental Placing Agreement) shall continue to be binding and remain in full force and effect.

Given that completion of the Placing may or may not take place, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By the order of the Board
Anchorstone Holdings Limited
Lui Yue Yun Gary
Chairman

Hong Kong, 28 October 2025

As at the date of this announcement, the Executive Directors are Mr. Lui Yue Yun Gary and Ms. Lui Natalie Po Wai, and the Independent Non-executive Directors are Mr. Ko Tsz Kin and Mr. Wong Yue Fai.