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中國鐵路通信信號股份有限公司

China Railway Signal & Communication Corporation Limited*

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3969)

PROPOSED ABOLISHMENT OF THE SUPERVISORY COMMITTEE AND PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURE FOR THE GENERAL MEETINGS AND THE RULES OF PROCEDURE FOR THE BOARD OF DIRECTORS

PROPOSED ABOLISHMENT OF THE SUPERVISORY COMMITTEE

To implement the requirements of the Company Law of the People's Republic of China (the "**Company Law**"), the Transitional Arrangements for the Implementation of Supporting Rules under the Revised Company Law (《關於新〈公司法〉配套制度規則實施相關過渡期安排》) issued by the China Securities Regulatory Commission and the Guidelines for the Articles of Association of Listed Companies and other laws and regulations, deepen the reform of the supervisory committee in state-owned enterprises and further improve the corporate governance structure of China Railway Signal & Communication Corporation Limited* (中國鐵路通信信號股份有限公司) (the "**Company**") and enhance the governance effectiveness of the Company, in light of the actual business conditions and governance requirements, the Company proposes to abolish the supervisory committee of the Company (the "**Supervisory Committee**"), and delegate its powers to the audit and risk management committee under the board of directors (the "**Board**") of the Company. The Rules of Procedure for the Supervisory Committee of China Railway Signal & Communication Corporation Limited* shall be repealed accordingly, and the amendments to the terms of reference of the audit and risk management committee shall become effective at the same time.

Prior to the consideration and approval of the abolishment of the Supervisory Committee by the shareholders of the Company (the "**Shareholder(s)**") at the forthcoming extraordinary general meeting of the Company (the "**EGM**"), the fourth session of the Supervisory Committee of the Company shall diligently and conscientiously perform its duties, continue to supervise the operations of the Company, the finances of the Company, and the compliance of the directors and senior management of the Company in performing their duties, and safeguard the interests of the Company and all shareholders in strict compliance with the requirements of laws, administrative regulations and normative documents such as the Company Law and the Securities Law of the People's Republic of China (the "**Securities Law**").

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURE FOR THE GENERAL MEETINGS AND THE RULES OF PROCEDURE FOR THE BOARD OF DIRECTORS

In accordance with the provisions of the Company Law, the Securities Law, and the Guidelines for the Articles of Association of Listed Companies, the Corporate Governance Guidelines for Listed Companies, the Shanghai Stock Exchange Sci-Tech Innovation Board Listing Rules, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and other laws, administrative regulations and normative documents, and in consideration of the proposed abolishment of the Supervisory Committee of the Company as described above, the Company proposes to amend the relevant provisions of the articles of association of the Company (the "**Articles of Association**") and make corresponding amendments to the Rules of Procedure for the General Meetings of China Railway Signal & Communication Corporation Limited* (the "**Rules of Procedure for the General Meetings**"), the Rules of Procedure for the Board of Directors of China Railway Signal & Communication Corporation Limited* (the "**Rules of Procedure for the Board**"), and the terms of reference of the audit and risk management committee of China Railway Signal & Communication Corporation Limited*.

The main amendments to the Articles of Association include: (1) the abolishment of the Supervisory Committee, with the audit and risk management committee of the Board exercising the original functions and powers of the Supervisory Committee; (2) adjustments of certain functions and powers of the general meeting and the Board; (3) updates to various corporate governance provisions and enhancement of shareholders' rights, which the eligibility threshold for submitting proposals to the general meeting of the Company is changed from shareholders holding, individually or collectively, 3% or more of the Company's shares to those holding, individually or collectively, 1% or more of the Company's shares; (4) enhancements to the rules governing the Board and the special committees of the Board; and (5) updates or refinements to other provisions of the Articles of Association in accordance with the latest laws and regulations and normative documents.

The proposed abolishment of the Supervisory Committee, the proposed amendments to the Articles of Association, the proposed amendments to the Rules of Procedure for the General Meetings and the proposed amendments to the Rules of Procedure for the Board of Directors are subject to consideration and approval by the Shareholders at the EGM by way of ordinary resolutions or special resolutions, as the case may be. The amended Articles of Association, the Rules of Procedure for the General Meetings and the Rules of Procedure for the Board of Directors shall become effective on the date of passing the relevant resolutions at the EGM. Prior to the passing of the relevant resolutions at the EGM, the prevailing Articles of Association, the Rules of Procedure for the General Meetings and the Rules of Procedure for the Board of Directors shall remain valid.

A circular containing, among other things, details of the proposed abolishment of the Supervisory Committee, the proposed amendments to the Articles of Association, the proposed amendments to the Rules of Procedure for the General Meetings and the proposed amendments to the Rules of Procedure for the Board of Directors will be published by the Company in due course.

By order of the Board
China Railway Signal & Communication Corporation Limited*
LOU Qiliang
Chairman

Beijing, the PRC
28 October 2025

As at the date of this announcement, the executive director of the Company is Mr. LOU Qiliang, the independent non-executive directors of the Company are Mr. YAO Guiqing, Mr. YAO Cho Fai Andrew and Mr. FU Junyuan, and the non-executive director of the Company is Ms. LUO Jing (employee director).

* *For identification purpose only*