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安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

ANNOUNCEMENT

(1) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURES OF GENERAL MEETINGS AND THE RULES OF PROCEDURES OF THE BOARD OF DIRECTORS
(2) PROPOSED ABOLITION OF THE SUPERVISORY COMMITTEE AND THE RULES OF PROCEDURES OF THE SUPERVISORY COMMITTEE
AND
(3) PROPOSED AMENDMENTS TO THE WORKING PROCEDURES FOR THE INDEPENDENT DIRECTORS

This announcement is made by Anhui Expressway Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") in relation to the proposed amendments to the articles of association of the Company (the "**Articles of Association**").

The Company convened a meeting of board of directors (the "**Board Meeting**") on 28 October 2025 to consider and approve the amendments to the Articles of Association for the purposes of, amongst others, (i) updating and bringing the Articles of Association in line with the latest regulatory requirements under the Company Law of the People's Republic of China, the Guidelines for the Articles of Association of Listed Companies, and the other relevant laws and regulations, in particular to abolish the supervisory committee of the Company and the position of the supervisor, whose functions and power will be taken up by the audit committee of the Company with the duties of the supervisors being naturally dispensed with; (ii) better aligning the Articles of Association with the actual circumstances of the Company; and (iii) other administrative changes (e.g. changes to the registered capital of the Company as set out in the Articles of Association to reflect the latest registered capital of the Company). In line with such changes to the Articles of Association, it is proposed that (i) the Rules of Procedures of the Supervisory Committee of the Company be abolished simultaneously; and (ii) the Rules of Procedures of General Meetings of the Company (the "**Rules of Procedures of General Meetings**") and Rules of Procedures of the Board of the Company (the "**Rules of Procedures of the Board**") be amended simultaneously to reflect the proposed changes to the Articles of Association as summarised above.

PROPOSED AMENDMENTS TO THE WORKING PROCEDURES OF THE INDEPENDENT DIRECTORS

In order to fully implement laws, regulation and regulatory requirements, and further enhance the level of corporate governance, according to the provisions of the Company Law and combined with the actual situation of the Company, the Board proposes to amend the Working Procedures of the Independent Directors.

THE EGM AND CIRCULAR

According to the Articles of Association and the relevant laws and regulations, the proposed amendments to the Articles of Association, the Rules of Procedures of General Meetings and the Rules of Procedures of the Board shall be subject to the consideration and approval at a general meeting of the Company (the "**EGM**") by way of special resolutions, while the proposed amendments to the Working Procedures of the Independent Directors shall be subject to the consideration and approval at the EGM by way of ordinary resolution.

A circular of the Company (including the notice of the EGM) containing details of, among other things, the proposed amendments to the Articles of Association, the Rules of Procedures of General Meetings, the Rules of Procedures of the Board and the Working Procedures of the Independent Directors, will be dispatched to the shareholders of the Company in due course.

The amendments to the Articles of Association, the Rules of Procedures of the General Meetings, the Rules of Procedures of the Board and the Working Procedures of the Independent Directors will be subject to and upon the approval by the shareholders at a general meeting. In addition, the abolishment of the Rules of Procedures of the Supervisory Committee will be subject to the amendments to the Articles of Association being approved by the shareholders of the Company.

By Order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC
28 October 2025

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong, Chen Jiping and Wu Changming as executive directors, Yang Xudong and Yang Jianguo as non-executive directors, and Zhang Jianping, Lu Taiping and Zhao Jianli as independent non-executive directors.