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中國光大銀行股份有限公司

China Everbright Bank Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6818)

NOTICE OF THE 2025 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2025 third extraordinary general meeting (the "**EGM**") of China Everbright Bank Company Limited (the "**Company**") will be held at the conference room of 3rd Floor, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC on Friday, 14 November 2025 at 3:00 p.m. to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

1. The resolution on the approval of comprehensive credit line for the related legal person Everbright Securities Company Limited

2. The resolution on the approval of credit line for the related legal person China Everbright Limited

3. The resolution on the election of the Non-executive Directors of the tenth session of the Board of Directors of China Everbright Bank Company Limited

   3.1 Election of Mr. Wu Lijun as a Non-executive Director

   3.2 Election of Mr. Cui Yong as a Non-executive Director

   3.3 Election of Ms. Zhao Jingjing as a Non-executive Director

   3.4 Election of Mr. Yao Wei as a Non-executive Director

   3.5 Election of Mr. Zhang Mingwen as a Non-executive Director

   3.6 Election of Mr. Li Wei as a Non-executive Director

4. The resolution on the election of the Executive Directors of the tenth session of the Board of Directors of China Everbright Bank Company Limited

   4.1 Election of Mr. Hao Cheng as an Executive Director

   4.2 Election of Ms. Qi Ye as an Executive Director

   4.3 Election of Mr. Yang Bingbing as an Executive Director

5. The resolution on the election of the Independent Non-executive Directors of the tenth session of the Board of Directors of China Everbright Bank Company Limited

   5.1 Election of Mr. Li Yinquan as an Independent Non-executive Director

   5.2 Election of Mr. Liu Shiping as an Independent Non-executive Director

   5.3 Election of Mr. Huang Zhenzhong as an Independent Non-executive Director

   5.4 Election of Ms. Li Yingqi as an Independent Non-executive Director

   5.5 Election of Mr. Hu Xiang as an Independent Non-executive Director

   5.6 Election of Mr. Liu Qiao as an Independent Non-executive Director

The Board of Directors of
China Everbright Bank Company Limited

Beijing, the PRC
30 October 2025

As at the date of this notice, the Executive Directors of the Company are Mr. Hao Cheng, Ms. Qi Ye and Mr. Yang Bingbing; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Qu Liang, Mr. Zhu Wenhui, Mr. Yao Wei, Mr. Zhang Mingwen and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping, Mr. Huang Zhiling and Mr. Huang Zhenzhong.

Notes:

(1) For further details on each of the resolutions, please refer to the circular of the Company dated 30 October 2025.

(2) Closure of register of members and eligibility for attending the EGM

Holders of H shares of the Company ("**H Shares**") are advised that the register of members will be closed from Tuesday, 11 November 2025 to Friday, 14 November 2025 (both days inclusive). Holders of H Shares whose names appear on the register of members of the Company maintained in Hong Kong on Friday, 14 November 2025 are entitled to attend and vote at the EGM.

Holders of H Shares who wish to attend the EGM but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Monday, 10 November 2025.

(3) Proxy

Shareholders entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in their stead. A proxy need not be a shareholder of the Company.

The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised in writing. If the shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorised attorney(s). If the proxy form is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign or other authorisation documents must be notarised.

To be valid, the proxy form together with the power of attorney or other authorisation document (if any) must be lodged at the H Share Registrar of the Company by hand or by post not less than 24 hours before the time fixed for holding the EGM (i.e. not later than 3:00 p.m. on Thursday, 13 November 2025) or any adjournment thereof (as the case may be) by holders of H Shares. The H Share Registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the EGM if he/she so wishes, but in such event the instrument appointing a proxy shall be deemed to be revoked.

(4) Reply slip

Shareholders who intend to attend the EGM in person or by proxy should return the reply slip by hand or by post to the Company's Board of Directors' Office or Computershare Hong Kong Investor Services Limited on or before Monday, 10 November 2025. The Company's Board of Directors' Office is located at Room 1015, Tower A, China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing, the PRC (Tel: (86 10) 6363 6388, Fax: (86 10) 6363 9066). The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Tel: (852) 2862 8555, Fax: (852) 2865 0990).

(5) The above resolutions will be voted by way of poll. Resolutions numbered 3, 4 and 5 are cumulative voting resolutions. For specific voting method, please refer to the proxy form for the EGM.

(6) Other issues

Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identification documents.

Registration for admission to the EGM will take place from 9:00 a.m. to 11:30 a.m. and 1:30 p.m. to 5:00 p.m. on Monday, 10 November 2025 at the Company's Board of Directors' Office. Shareholders (in person or by proxy) attending the EGM who have not registered for admission to the EGM during the aforementioned periods in this paragraph shall register for admission at the venue of the EGM on the date of the EGM and produce their identification documents.

(7) All times set out in this notice refer to Hong Kong local time.