Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

海通恒信國際融資租賃股份有限公司
Haitong Unitrust International Financial Leasing Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1905)

FINANCIAL DATA SUMMARY FOR THE THIRD QUARTER OF 2025

This announcement is made by Haitong Unitrust International Financial Leasing Co., Ltd. (the "**Company**") pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the "**Listing Rules**") under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rules 13.09 and 13.10B of the Listing Rules.

Pursuant to the relevant laws of the People's Republic of China (the "**PRC**"), during the term of each debt financing tool issued in the PRC interbank market, the Company is required to disclose the financial statements for the third quarter of the year on or before October 31 of each year.

The enclosed financial statements are unaudited financial information of the Company and its subsidiaries (collectively, the "**Group**") as well as the Company (excluding its subsidiaries) for the nine months ended September 30, 2025 for disclosure on the websites of the Beijing Financial Assets Exchange (www.cfae.cn), the Shanghai Clearing House (www.shclearing.com.cn) and China Money (www.chinamoney.com.cn).

This announcement and the attached financial statements are originally prepared in Chinese and have been published in both English and Chinese. Where any inconsistency or conflict exists between the two versions, the Chinese version shall prevail.

Shareholders of the Company and public investors should note that the attached financial statements have been prepared in accordance with the PRC accounting standards and have not been audited nor reviewed by the auditors of the Company.

By order of the Board
Haitong Unitrust International Financial Leasing Co., Ltd.
Mao Yuxing
Chairman

Shanghai, the PRC
October 30, 2025

As at the date of this announcement, the Chairman and executive director of the Company is Mr. MAO Yuxing; the executive director of the Company is Ms. ZHOU Jianli; the non-executive directors of the Company are Mr. ZHANG Xinjun, Ms. ZHENG Huan, Mr. LU Tong, Mr. WU Shukun and Mr. ZHANG Shaohua; the employee director of the Company is Ms. WU Jian; and the independent non-executive directors of the Company are Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S BALANCE SHEETS AS AT SEPTEMBER 30, 2025
(Unit: RMB)

Assets	September 30, 2025 The Group (Unaudited)	December 31, 2024 The Group (Audited)	September 30, 2025 The Company (Unaudited)	December 31, 2024 The Company (Audited)
Current assets:				
Cash and bank balances	7,197,426,029.35	7,483,069,813.41	4,987,114,830.22	4,801,954,920.17
Notes receivable	74,910,317.70	36,628,403.01	74,910,317.70	20,708,403.01
Accounts receivable	70,329,004.83	68,233,924.21	27,777,743.88	27,777,743.88
Long-term receivables due within one year	43,584,778,494.62	44,145,418,950.13	40,657,070,851.17	41,406,432,719.47
Derivative financial assets	3,361,727.79	96,428,720.52	-	73,764,464.91
Financial assets at fair value through profit or loss	780,824,831.32	631,271,947.61	641,561,066.29	584,826,932.23
Prepayments	10,082,064.97	12,387,362.54	9,280,567.48	11,444,608.28
Other receivables	13,968,779.60	53,701,686.51	29,906,281.28	51,801,211.08
Other current assets	241,978,921.61	659,757,246.76	155,820,976.12	569,041,181.51
Total current assets	51,977,660,171.79	53,186,898,054.70	46,583,442,634.14	47,547,752,184.54
Non-current assets:				
Long-term receivables	49,768,149,710.36	49,001,633,842.70	46,361,942,748.09	45,514,518,849.36
Long-term equity investments	-	-	4,657,906,921.31	4,657,906,921.31
Other non-current financial assets	13,291,770.70	11,651,862.45	13,291,770.70	11,651,862.45
Fixed assets	6,294,320,855.64	6,741,153,494.24	1,665,300,686.32	1,706,589,509.93
Intangible assets	68,055,337.93	79,452,211.71	67,507,300.13	78,786,313.87
Long-term deferred expenses	6,434,086.02	7,606,269.50	6,092,956.43	7,071,333.36
Right-of-use assets	26,186,392.29	24,157,103.01	23,535,884.51	18,980,782.75
Deferred tax assets	1,892,076,374.57	1,858,801,697.23	1,725,357,458.10	1,709,936,938.38
Other non-current assets	258,846,587.51	385,425,453.42	121,988,521.04	147,144,091.88
Total non-current assets	58,327,361,115.02	58,109,881,934.26	54,642,924,246.63	53,852,586,603.29
Total assets	110,305,021,286.81	111,296,779,988.96	101,226,366,880.77	101,400,338,787.83
Liabilities				
Current Liabilities:				
Short-term borrowings	2,908,582,693.35	3,619,204,128.61	2,898,578,693.34	3,619,204,128.61
Derivative financial liabilities	1,454,473.33	23,418,860.15	1,454,473.33	11,300,595.87
Notes payable	2,021,080,841.94	2,113,380,089.83	2,019,980,241.94	2,099,961,589.83
Accounts payable	1,716,251,093.28	2,123,396,528.63	1,330,685,329.58	1,749,298,021.93
Payroll payables	164,853,741.53	221,635,146.58	92,911,727.41	159,526,321.07
Advance receipts	22,847,917.22	28,119,061.01	18,125.85	23,555.91
Taxes payable	386,653,732.02	443,783,563.70	292,540,702.37	345,682,567.21
Other payables	756,959,889.24	530,925,891.54	754,517,736.23	511,063,551.14
Non-current liabilities due within one year	40,834,373,175.51	43,757,534,635.51	38,600,627,729.21	39,562,105,051.28
Other current liabilities	114,414,428.72	271,953,439.37	355,122.15	122,580,324.01
Total current liabilities	48,927,471,986.14	53,133,351,344.93	45,991,669,881.41	48,180,745,706.86
Non-current liabilities:				
Long-term borrowings	19,173,155,998.59	16,220,755,619.38	18,086,958,185.70	14,970,704,104.42
Bonds payable	17,160,802,957.52	17,077,301,233.05	14,918,484,929.98	15,872,790,146.64
Lease liabilities	13,006,851.00	9,044,520.83	12,493,870.17	8,496,420.18
Long-term payables	4,451,237,641.04	4,497,296,254.39	3,596,428,941.96	3,749,174,013.49
Deferred tax liabilities	17,386,816.13	17,430,047.31	-	-
Other non-current liabilities	265,486,150.55	358,560,228.51	16,079,031.56	23,620,529.92
Total non-current liabilities	41,081,076,414.83	38,180,387,903.47	36,630,444,959.37	34,624,785,214.65
Total liabilities	90,008,548,400.97	91,313,739,248.40	82,622,114,840.78	82,805,530,921.51
Equity				
Share capital	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00	8,235,300,000.00
Other equity instrument	2,368,148,823.62	2,468,927,146.63	2,368,148,823.62	2,468,927,146.63
Capital reserve	2,465,152,829.12	2,465,615,093.25	2,482,607,746.41	2,483,070,010.54
Surplus reserve	914,942,107.64	914,942,107.64	914,942,107.64	914,942,107.64
Other comprehensive income	90,331,890.65	131,878,174.32	(137,565.59)	5,151,132.80
Retained profits	6,163,538,352.32	5,710,357,487.16	4,603,390,927.91	4,487,417,468.71
Total equity attributable to owners of the Company	20,237,414,003.35	19,927,020,009.00	-------	-------
Non-controlling interests	59,058,882.49	56,020,731.56	-------	-------
Total equity	20,296,472,885.84	19,983,040,740.56	18,604,252,039.99	18,594,807,866.32
Total liabilities and equity	110,305,021,286.81	111,296,779,988.96	101,226,366,880.77	101,400,338,787.83

Legal Representative Of The Company	Mao Yuxing	Person In Charge Of Accounting	Zhou Jianli	Head Of Accounting Department	Sun Lei

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S INCOME STATEMENTS FROM JANUARY TO SEPTEMBER 2025
(Unit: RMB)

	January to September 2025 The Group (Unaudited)	January to September 2024 The Group (Unaudited)	January to September 2025 The Company (Unaudited)	January to September 2024 The Company (Unaudited)
I. Total operating revenue	5,264,912,871.29	5,716,581,174.23	4,099,112,760.41	4,569,626,927.32
II. Total operating cost	(2,944,940,300.41)	(3,450,906,908.72)	(2,328,875,603.29)	(2,747,459,453.49)
Of which: Operating cost	(2,067,976,547.00)	(2,528,097,900.27)	(1,668,506,091.10)	(2,052,307,351.62)
Taxes and surcharges	(41,567,616.10)	(31,206,080.71)	(39,845,497.50)	(25,566,837.69)
General and administrative expenses	(824,503,790.03)	(872,707,144.84)	(611,991,949.92)	(653,964,213.75)
Financial expenses	(10,892,347.28)	(18,895,782.90)	(8,532,064.77)	(15,621,050.43)
Add: Other income	115,967,069.86	187,090,049.51	95,251,837.33	131,997,162.77
Investment gains (losses are denoted by "-")	33,746,307.11	39,855,190.68	32,013,874.04	47,384,131.27
Gains arising from changes in fair value (losses are denoted by "-")	84,568,590.40	23,537,727.07	91,253,598.88	26,031,602.24
Impairment losses under expected credit loss model	(958,169,326.03)	(833,143,644.31)	(825,021,149.49)	(695,988,917.97)
Other impairment losses	(9,354,811.95)	(12,843,409.02)	(6,198,023.97)	(12,353,979.87)
Gains arising from disposal of assets (losses are denoted by "-")	11,122,696.11	855,212.07	(2,485,035.78)	(253,119.25)
III. Operating profit	1,597,853,096.38	1,671,025,391.51	1,155,052,258.13	1,318,984,353.02
Add: Non-operating income	484.78	7,371.37	484.78	7,257.53
Less: Non-operating expenses	(457,712.49)	(588,031.12)	(380,805.16)	(565,760.87)
IV. Total profit	1,597,395,868.67	1,670,444,731.76	1,154,671,937.75	1,318,425,849.68
Less: Income tax expenses	(401,647,698.81)	(414,202,170.53)	(299,169,324.78)	(336,106,230.07)
V. Net profit	1,195,748,169.86	1,256,242,561.23	855,502,612.97	982,319,619.61
(I) Classified based on operation continuity :				
1. Net profit from continuing operations	1,195,748,169.86	1,256,242,561.23	855,502,612.97	982,319,619.61
(II) Classified based on the nature of ownership:				
1. Net profit attributable to owners of the Company	1,192,710,018.93	1,253,577,321.96	855,502,612.97	982,319,619.61
2. Net profit attributable to non-controlling interests	3,038,150.93	2,665,239.27	-------	-------
VI. Other comprehensive income, net of tax	(41,546,283.67)	(45,005,264.23)	(5,288,698.39)	7,414,555.51
(I) Other comprehensive income, net of tax, attributable to owners of the Company	(41,546,283.67)	(45,005,264.23)	(5,288,698.39)	7,414,555.51
1. Other comprehensive income that will be reclassified to profit or loss:				
(1) Reserves for cash flow hedging	(23,815,260.58)	(20,508,987.14)	(5,288,698.39)	7,414,555.51
(2) Exchange differences from translation of financial statements denominated in foreign currencies	(17,731,023.09)	(24,496,277.09)	-	-
(II) Other comprehensive income, net of tax, attributable to non-controlling interests	-	-	-------	-------
VII. Total comprehensive income, net of tax	1,154,201,886.19	1,211,237,297.00	850,213,914.58	989,734,175.12
(I) Total comprehensive income attributable to owners of the Company	1,151,163,735.26	1,208,572,057.73	850,213,914.58	989,734,175.12
(II) Total comprehensive income attributable to non-controlling interests	3,038,150.93	2,665,239.27	-------	-------
VIII. Earnings per share				
(I) Basic earnings per share	0.14	0.14	-------	-------
(II) Diluted earnings per share	N/A	N/A	-------	-------

Legal Representative Of The Company	Mao Yuxing	Person In Charge Of Accounting	Zhou Jianli	Head Of Accounting Department	Sun Lei

Haitong Unitrust International Financial Leasing Co., Ltd.

THE CONSOLIDATED AND THE COMPANY'S STATEMENTS OF CASH FLOWS FROM JANUARY TO SEPTEMBER 2025
(Unit: RMB)

		January to September 2025 The Group (Unaudited)	January to September 2024 The Group (Unaudited)	January to September 2025 The Company (Unaudited)	January to September 2024 The Company (Unaudited)
I.	**Cash flows from operating activities**				
	Cash received from lease business	44,753,247,641.50	44,871,310,141.99	41,320,688,885.01	41,077,641,127.78
	Cash received from sales of goods and rendering of services	281,822,444.82	225,403,118.30	12,736,052.00	15,230,572.14
	Cash received from tax refunds	7,019,555.00	33,078,226.58	-	-
	Cash received relating to other operating activities	417,440,651.48	584,130,212.80	220,368,008.59	268,554,227.38
	Sub-total of cash inflows from operating activities	**45,459,530,292.80**	**45,713,921,699.67**	**41,553,792,945.60**	**41,361,425,927.30**
	Net cash paid for purchase of leased assets	(40,875,247,077.98)	(28,881,333,464.57)	(38,003,845,696.19)	(27,104,944,735.25)
	Net guarantee deposits paid	(329,416,050.39)	(563,311,423.50)	(352,802,906.40)	(464,951,473.50)
	Cash paid to and on behalf of employees	(631,503,432.74)	(660,772,101.00)	(469,191,811.82)	(471,594,896.13)
	Cash payments of taxes and surcharges	(759,531,663.28)	(663,286,496.41)	(614,918,365.90)	(531,544,970.02)
	Cash paid relating to other operating activities	(379,656,991.72)	(480,524,692.99)	(334,623,103.54)	(318,883,407.69)
	Sub-total of cash outflows from operating activities	**(42,975,355,216.11)**	**(31,249,228,178.47)**	**(39,775,381,883.85)**	**(28,891,919,482.59)**
	Net cash generated from/(used in) operating activities	**2,484,175,076.69**	**14,464,693,521.20**	**1,778,411,061.75**	**12,469,506,444.71**
II.	**Cash flows from investing activities**				
	Cash received from investments	19,466,000,000.00	15,082,777,869.76	14,081,000,000.00	10,495,548,869.76
	Cash received from investment gains	13,852,183.25	45,778,890.39	11,249,621.14	42,859,759.57
	Cash received from related parties	-	-	11,277,523.20	37,000,000.00
	Net cash received from disposal of fixed assets, intangible assets and other long-term assets	223,030,843.11	35,414.17	10,023.92	28,588.15
	Sub-total of cash inflows from investing activities	**19,702,883,026.36**	**15,128,592,174.32**	**14,103,537,168.26**	**10,575,437,217.48**
	Cash paid for investments	(19,516,000,000.00)	(14,229,229,000.00)	(14,031,000,000.00)	(9,764,028,569.60)
	Cash paid to acquire fixed assets, intangible assets and other long-term assets	(8,254,518.36)	(236,956,439.79)	(8,189,749.70)	(12,292,725.62)
	Cash paid to related parties	-	-	(10,000,000.00)	(4,200,000.00)
	Sub-total of cash outflows from investing activities	**(19,524,254,518.36)**	**(14,466,185,439.79)**	**(14,049,189,749.70)**	**(9,780,521,295.22)**
	Net cash generated from/(used in) investing activities	**178,628,508.00**	**662,406,734.53**	**54,347,418.56**	**794,915,922.26**
III.	**Cash flows from financing activities**				
	Cash received from capital injections	900,000,000.00	1,503,010,000.00	900,000,000.00	1,500,000,000.00
	Cash received from borrowings	19,419,819,613.73	12,309,530,519.35	18,885,456,013.73	12,088,030,905.80
	Cash received from issuance of bonds	18,150,784,644.00	15,260,080,106.00	16,553,000,000.00	14,273,000,000.00
	Sub-total of cash inflows from financing activities	**38,470,604,257.73**	**29,072,620,625.35**	**36,338,456,013.73**	**27,861,030,905.80**
	Cash repayments of borrowings and bonds	(38,112,806,068.95)	(39,879,295,544.33)	(34,932,582,406.92)	(36,854,884,164.66)
	Redemption of other equity instrument	(1,000,000,000.00)	(1,970,000,000.00)	(1,000,000,000.00)	(1,970,000,000.00)
	Cash payments of interest	(1,870,633,658.40)	(2,234,059,719.33)	(1,662,778,893.93)	(1,968,476,822.42)
	Cash payments of dividends	(329,412,000.00)	(345,882,600.00)	(329,412,000.00)	(345,882,600.00)
	Cash payments for interest distribution of other equity instruments	(87,289,054.11)	(126,928,463.63)	(87,289,054.11)	(126,928,463.63)
	Cash paid relating to other financing activities	(97,522,900.40)	(125,553,876.18)	(90,274,627.64)	(115,110,054.03)
	Sub-total of cash outflows from financing activities	**(41,497,663,681.86)**	**(44,681,720,203.47)**	**(38,102,336,982.60)**	**(41,381,282,104.74)**
	Net cash generated from/(used in) financing activities	**(3,027,059,424.13)**	**(15,609,099,578.12)**	**(1,763,880,968.87)**	**(13,520,251,198.94)**
IV.	**Effect of foreign exchange rate changes on cash and cash equivalents**	(2,997,421.87)	(2,961,972.21)	4.56	2,767,193.68
V.	**Net (decrease)/increase in cash and cash equivalents**	**(367,253,261.31)**	**(484,961,294.60)**	**68,877,516.00**	**(253,061,638.29)**
	Add: Cash and cash equivalents at the end of last year	6,642,742,807.60	8,374,051,258.27	4,271,441,481.41	6,074,729,464.40
VI.	**Cash and cash equivalent at the end of the period**	**6,275,489,546.29**	**7,889,089,963.67**	**4,340,318,997.41**	**5,821,667,826.11**

Legal Representative Of The Company: Mao Yuxing
Person In Charge Of Accounting: Zhou Jianli
Head Of Accounting Department: Sun Lei