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China Jinmao Holdings Group Limited
中國金茂控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00817)

CLOSURE OF THE REGISTER OF MEMBERS AND RECORD DATE FOR DETERMINING THE ENTITLEMENT TO ATTEND AND VOTE AT THE EGM

References are made to (i) the announcements of China Jinmao Holdings Group Limited (the "**Company**") dated 29 September 2025 in relation to (1) the entering into of the Supplemental Agreement II between the Company and Sinochem Finance to further amend certain terms of the Sinochem Financial Services Framework Agreement as amended by Supplemental Agreement I and (2) the entering into of the Renewed Ping An Financial Services Framework Agreement between the Company and Ping An Member Companies; and (ii) the announcement of the Company dated 23 October 2025 in relation to delay in despatch of circular (the "**Announcements**"). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, a circular (the "**Circular**") containing the details of the Supplemental Agreement II and the Renewed Ping An Financial Services Framework Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser, together with a notice of the extraordinary general meeting will be despatched to the Shareholders no later than 4 November 2025.

The EGM will be held at Salon III-IV, Mezzanine Floor, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Wednesday, 19 November 2025 at 9:30 a.m.

For the purpose of determining Shareholders' entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 14 November 2025 to Wednesday, 19 November 2025, both days inclusive, during which period no transfer of shares of the Company will be registered. In order to qualify for entitlement to attend and vote at the EGM, all duly completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, for registration not later than 4:30 p.m. on Thursday, 13 November 2025. Shareholders whose names are recorded in the register of member of the Company on Wednesday, 19 November 2025 are entitled to attend the EGM.

By order of the Board
China Jinmao Holdings Group Limited
TAO Tianhai
Chairman

Hong Kong, 30 October 2025

As at the date of this announcement, the Directors of the Company are Mr. TAO Tianhai (Chairman), Mr. ZHANG Hui and Ms. QIAO Xiaojie as Executive Directors; Mr. CUI Yan, Mr. LIU Wen, Mr. CHEN Yijiang and Ms. WANG Wei as Non-executive Directors; and Mr. LIU Feng, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.