

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in the Company.



GENERTEC UNIVERSAL MEDICAL GROUP COMPANY LIMITED

通用環球醫療集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock code: 2666)

COMPLETION OF TRANSFER OF CONVERTIBLE BONDS

References are made to (i) the announcements of the Company dated 29 December 2020 and 25 March 2021 (the “**Announcements**”) and the circular of the Company dated 14 January 2021 (the “**Circular**”) in relation to the issuance of US\$150,000,000 guaranteed convertible bonds due 2026; (ii) the announcements of the Company dated 10 June 2021, 10 June 2022, 15 June 2023, 19 June 2024 and 19 June 2025 in relation to the adjustment to the Conversion Price; and (iii) the announcement of the Company dated 22 February 2024 in relation to partial exercise of put option by the Subscriber in respect of the Convertible Bonds with aggregate principal amount of US\$60,000,000. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

COMPLETION OF TRANSFER OF CONVERTIBLE BONDS DUE 2026

On 30 October 2025, CCP Leasing II Limited, the Subscriber of the Convertible Bonds, transferred (the “**Transfer**”) the Convertible Bonds with an aggregate principal amount of US\$90,000,000 to Dragonland International Development Limited (the “**Transferee**”). Pursuant to the terms and conditions of the Convertible Bonds, the Convertible Bonds shall not be transferred by the Subscriber without prior written consent of the Company, except in certain circumstances stipulated in the Subscription Agreement.

The Transferee is a limited liability company incorporated in Hong Kong, which is principally engaged in hotel property management and related supporting services. The Transferee is an indirect

wholly-owned subsidiary of China CITIC Bank Corporation Limited, a joint stock limited company incorporated in the People's Republic of China and the H shares and A shares of which are listed on The Stock Exchange of Hong Kong Limited and the Shanghai Stock Exchange, respectively. As at the date of this announcement, the Transferee holds 1,707,500 Shares in the Company, representing approximately 0.09% of the issued shares of the Company. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Transferee and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

The Board considered that the Transfer did not constitute an alteration in the terms of the Convertible Bonds, and the Transfer would not affect the interests of the Company and the Shareholders as a whole. The Company therefore has given its written consent in respect of the Transfer.

After completion of the Transfer, the Transferee holds the Convertible Bonds with the principal amount of US\$90,000,000, while the Subscriber no longer holds any of the Convertible Bonds. As at the date of this announcement, the total number of the issued shares of the Company is 1,891,539,661 Shares. As disclosed in the announcement of the Company dated 19 June 2025, assuming full conversion of the US\$90,000,000 outstanding Convertible Bonds, these Convertible Bonds will be convertible into 122,665,263 Conversion Shares, representing approximately 6.48% of the issued share capital of the Company as at the date of this announcement and 6.09% of the issued share capital of the Company as enlarged by the issuance of such Conversion Shares (assuming that there is no other change to the issued share capital of the Company).

By order of the Board
**Genertec Universal Medical Group
Company Limited**
通用環球醫療集團有限公司
Chen Shisu
Chairman of the Board

Beijing, PRC, 30 October 2025

For the purpose of this announcement, unless otherwise indicated, conversions of US\$ into HK\$ is calculated at the exchange rate of US\$1 to HK\$7.7688. Such exchange rate is adopted for the purpose of illustration purpose only and does not constitute a representation that any amounts have been, could have been, or may be, exchanged at such rate or any other rates.

As at the date of this announcement, the executive directors of the Company are Mr. Chen Shisu (Chairman), Mr. Wang Wenbing and Ms. Wang Lin; the non-executive directors of the Company are Mr. Tong Chaoyin, Mr. Lin Chunhai and Mr. Zhu Ziyang; and the independent non-executive directors of the Company are Mr. Li Yinquan, Mr. Chow Siu Lui, Mr. Xu Zhiming and Mr. Chan, Hiu Fung Nicholas.