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金石資本集團有限公司
GOLDSTONE CAPITAL GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1160)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025

Reference is made to the annual report of Goldstone Capital Group Limited (the "**Company**") for the year ended 31 March 2025 published on 21 July 2025 (the "**Annual Report**"). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Annual Report.

In addition to the information provided in the Annual Report, the Board would like to provide the information set out below pursuant to paragraph 11A and paragraph 11(8) of Appendix D2 of the Listing Rules in relation to the amount of proceeds from the Rights Issue 2022 brought forward from the year ended 31 March 2024, and the details of the use of such proceeds during the year ended 31 March 2025.

USE OF PROCEEDS FROM THE RIGHTS ISSUE 2022

As disclosed in section headed "Management Discussion and Analysis – Liquidity and Financial Resources – Rights Issue 2022" of the Annual Report, approximately HK$41.7 million of net proceeds was raised from the Rights Issue 2022, and as at 31 March 2025, all such net proceeds has been fully utilised and applied in the manner consistent with its intended use.

Details of the use of the net proceeds from the Rights Issue 2022 for the year ended 31 March 2025 are as follows:

Business objectives as stated in the Prospectus	**Intended use of net proceeds from the Rights Issue 2022** (HK$ million)	**Remaining unutilised balance as at 31 March 2024** (HK$ million)	**Actual amount utilised during the year ended 31 March 2025** (HK$ million)	**Actual amount utilised up to 31 March 2025** (HK$ million)	**Remaining unutilised balance as at 31 March 2025** (HK$ million)	**Expected timeline for the unutilised net proceeds**
Repayment in full of a loan and related interests from a licensed money lender	5.1	–	–	5.1	–	N/A
Future investments and business development pursuant to the investment objectives of the Company	27.2	17.2	17.2	27.2	–	N/A
General working capital of the Company	9.4	–	–	9.4	–	N/A
	41.7	17.2	17.2	41.7	–	

During the year ended 31 March 2025, approximately HK$17.2 million of net proceeds was used for investments and business development pursuant to the investment objectives of the Company, which is consistent with its intended use. As at 31 March 2025, none of the net proceeds raised from the Rights Issue 2022 remain unutilised.

The supplemental information in this announcement does not affect other information contained in the Annual Report. Save as disclosed above, all other information in the Annual Report remains unchanged.

By Order of the Board
Goldstone Capital Group Limited
Chan Cheong Yee
Executive Director

Hong Kong, 30 October 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director; Mr. Chen Huaiyuan, Mr. Lam King and Mr. Wang Guozhen as non-executive Directors; and Mr. Hung Hoi Ming Raymond, Ms. Wan Yuk Ling and Mr. Lu Zhicheng as independent non-executive Directors.