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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT
COMPLETION OF NON-PUBLIC ISSUANCE (FOLLOW-ON OFFERING) OF 2025 CORPORATE BONDS (SECOND TRANCHE)

References are made to the circular of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 January 2025 and the announcement dated 17 February 2025. The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the "**Board**") was approved at the first extraordinary general meeting of 2025 of the Company held on 17 February 2025, pursuant to which, the Board has been authorized to issue debt financing instruments with the total issuance size not exceeding 350% of the latest audited net assets of the Company.

Reference is also made to the announcement of the Company dated 16 October 2025 in relation to the completion of non-public issuance of 2025 corporate bonds (second tranche) to professional investors on 16 October 2025.

The Board is pleased to announce that in accordance with the above authorization and the approval from the Shanghai Stock Exchange, the Company has completed the non-public issuance (follow-on offering) of 2025 corporate bonds (second tranche) to professional investors on 30 October 2025. The issue size of 2025 corporate bonds (second tranche) (type 1) (follow-on offering) (the "**Corporate Bonds (Type 1) (Follow-on Offering)**") is RMB3 billion with the issue price of RMB100.133 per unit and the coupon rate of 1.84%. The Corporate Bonds (Type 1) (Follow-on Offering) have a term of 13 months commencing from 16 October 2025. The issue size of the 2025 corporate bonds (second tranche) (type 2) (follow-on offering) (the "**Corporate Bonds (Type 2) (Follow-on Offering)**") is RMB2 billion with the issue price of RMB100.219 per unit and the coupon rate of 2.05%. The Corporate Bonds (Type 2) (Follow-on Offering) have a term of 25 months commencing from 16 October 2025. The proceeds from the issuance of the Corporate Bonds (Type 1) (Follow-on Offering) and the Corporate Bonds (Type 2) (Follow-on Offering) will be used to repay the matured corporate bonds and replenish the working capital of the Company.

The underwriters and their related parties participated in the subscription for the Corporate Bonds (Type 1) (Follow-on Offering) and the Corporate Bonds (Type 2) (Follow-on Offering). China CITIC Bank Corporation Limited and CITIC Trust Co., Ltd., related parties of CITIC Securities Co., Ltd., a lead underwriter, participated in the subscription for and were allocated the Corporate Bonds (Type 2) (Follow-on Offering) in an amount of RMB170 million and RMB180 million (face value), respectively. Zijin Trust Co., Ltd., a related party of Nanjing Securities Co., Ltd., a lead underwriter, participated in the subscription for and was allocated the Corporate Bonds (Type 1) (Follow-on Offering) in an amount of RMB10 million (face value).

None of the directors, supervisors, senior management members and shareholders with a shareholding of more than 5% of the Company and other related parties participated in the subscription for the Corporate Bonds (Type 1) (Follow-on Offering) and the Corporate Bonds (Type 2) (Follow-on Offering).

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
30 October 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.