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TIAN CHENG HOLDINGS LIMITED
天成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2110)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

PineStone 鼎石

Reference is made to the announcement of Tian Cheng Holdings Limited (the "**Company**") dated 10 October 2025 in relation to the placing of new shares under the general mandate (the "**Announcement**"). Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

THE SUPPLEMENTAL PLACING AGREEMENT

Pursuant to the Placing Agreement, the Placing is conditional upon the fulfilment of conditions under the Placing Agreement by the long stop date, being 31 October 2025 (or such later date as may be agreed by the Placing Agent and the Company in writing), and the completion of the Placing shall take place not later than the fourth Business Days (or such later date as may be agreed between the Company and the Placing Agent) following the fulfillment of all conditions in respect of the Placing.

As additional time is required for the Company to fulfill the conditions set out in the Placing Agreement, on 31 October 2025 (after trading hours of the Stock Exchange), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the "**Supplemental Placing Agreement**"), pursuant to which the Company and the Placing Agent agreed to extend the long stop date for fulfillment of the conditions set out in the Placing Agreement from 31 October 2025 to 21 November 2025 (or such later date as may be agreed between the Company and the Placing Agent in writing).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

Shareholders and potential investors of the Company should note that completion of the Placing is subject to the fulfillment of the conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Tian Cheng Holdings Limited
Zheng Yanling
Chairman and Executive Director

Hong Kong, 31 October 2025

As at the date of this announcement, the Board comprises six Directors, namely Ms. Zheng Yanling, Mr. Luo Hao and Mr. Ouyang Jianwen as executive Directors; and Mr. Wan San Fai Vincent, Mr. Wen Xiaoxiao and Mr. Yin Jun as independent non-executive Directors.