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China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

ANNOUNCEMENT
(1) POLL RESULTS OF THE 2025 FIRST EXTRAORDINARY GENERAL MEETING; (2) DISTRIBUTION OF 2025 INTERIM DIVIDEND; (3) COMING INTO EFFECT OF CANCELLATION OF THE SUPERVISORY COMMITTEE AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELATED RULES; (4) ELECTION OF EMPLOYEE DIRECTOR; AND (5) ELECTION OF VICE CHAIRMAN OF THE BOARD AND ADJUSTMENTS TO THE COMPOSITION OF THE SPECIAL COMMITTEES OF THE BOARD

Reference is made to the circular of China International Capital Corporation Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated October 15, 2025 in relation to the 2025 First Extraordinary General Meeting (the "**EGM**" or the "**Meeting**") of the Company (the "**Circular**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

I. POLL RESULTS OF THE EGM

The Board wishes to announce that the resolutions proposed at the EGM were duly passed.

Convening and Attendance of the Meeting

(1) Date of the Meeting: Friday, October 31, 2025

(2) Venue of the Meeting: Meeting Rooms 3004 and 3005, 30/F, China Life Finance Centre, No. 23 Zhenzhi Road, Chaoyang District, Beijing, the PRC

(3) Attendance of the Meeting:

A total of 4,827,256,868 Shares (including 2,923,542,440 A Shares and 1,903,714,428 H Shares, representing 100% of the total issued share capital of the Company), were entitled to attend and vote at the EGM. To the knowledge of the Company and the Directors after having made reasonable enquiries, no Shareholders of the Company shall abstain from voting, or abstain from voting for any resolution at the EGM, in accordance with the Hong Kong Listing Rules.

1. Number of Shareholders and proxies attending the Meeting	731
including: number of holders of A Shares	730
number of holders of H Shares	1
2. Total number of Shares with voting rights held by the Shareholders attending the Meeting (share(s))	2,932,448,995
including: total number of A Shares	2,049,160,356
total number of H Shares	883,288,639
3. Percentage of the number of Shares with voting rights held by the Shareholders attending the Meeting to the total number of Shares with voting rights of the Company (%)	60.747731
including: percentage of the number of A Shares to the total number of Shares (%)	42.449789
percentage of the number of H Shares to the total number of Shares (%)	18.297942

Note: The percentages in this announcement are rounded to six decimal places. Any discrepancies between the arithmetic sum shown and the total of the amounts listed are due to rounding.

(4) Voting at the Meeting was conducted through on-site voting and online voting (for holders of A Shares only) and was in compliance with the Company Law, the Rules on Shareholders' Meetings of Listed Companies and other laws and regulations, as well as the relevant provisions of the Articles of Association.

The Meeting was convened by the Board, and chaired and presided over by Mr. Chen Liang, the chairman of the Board of the Company.

(5) Attendance of Directors, Supervisors and Secretary to the Board of the Company

1. All seven incumbent Directors attended the Meeting;

2. All three incumbent Supervisors attended the Meeting;

3. The Secretary to the Board and some other senior management were present at the Meeting.

Shareholder representatives of the Company, Supervisors, lawyers from King & Wood Mallesons (the Company's PRC legal advisor), and personnel from Computershare Hong Kong Investor Services Limited jointly participated in the votes counting and scrutiny at the Meeting.

Voting Results of the Resolutions at the Meeting

1. To consider and approve the cancellation of the Supervisory Committee and the amendments to the Articles of Association

   Voting result: Passed

   Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	2,930,866,083	99.946021	608,439	0.020748	974,473	0.033231

2. To consider and approve the amendments to the Rules of Procedures of Shareholders' General Meetings and change the name thereof

   Voting result: Passed

   Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	2,931,191,756	99.957127	574,539	0.019592	682,700	0.023281

3. To consider and approve the amendments to the Rules of Procedures of the Meeting of Board of Directors

   Voting result: Passed

   Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	2,931,242,351	99.958852	520,844	0.017761	685,800	0.023387

4. To consider and approve the election of executive director and determination of his remuneration

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	2,911,320,251	99.279485	20,436,544	0.696910	692,200	0.023605

5. To consider and approve the 2025 interim profit distribution plan

Voting result: Passed

Voting details:

	For		Against		Abstain	
	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)	No. of Shares voted	Percentage (%)
Poll results	2,931,267,551	99.959711	525,444	0.017919	656,000	0.022370

The above resolution No. 1 was a special resolution, and was approved by two-thirds or more of the votes held by Shareholders and proxies attending the Meeting. The above resolutions No. 2 to No. 5 were ordinary resolutions, and were approved by more than half of the votes held by Shareholders and proxies attending the Meeting.

Witness by Lawyers

(1) The law firm which witnessed the Meeting: King & Wood Mallesons

(2) Conclusive opinions of witness provided by the lawyers:

The Meeting was convened in accordance with the requirements of relevant laws and administrative regulations including the Company Law and the Securities Law of the People's Republic of China, as well as the Rules on Shareholders' Meetings of Listed Companies and the Articles of Association. The qualifications of the attendees and convener of the Meeting were lawful and valid. The voting procedures and poll results of the Meeting were lawful and valid.

II. DISTRIBUTION OF THE 2025 INTERIM DIVIDEND

The resolution on the 2025 interim profit distribution plan was approved at the EGM. The Company will adopt the method of cash dividend to distribute dividends to its Shareholders for its 2025 interim profit distribution. The total cash dividend to be distributed is RMB434,453,118.12 (tax inclusive) (the "**2025 Interim Dividend**"). On the basis of the total number of 4,827,256,868 Shares in issue of the Company to date, a cash dividend of RMB0.90 (tax inclusive) for every ten Shares held will be distributed. In case of any changes in the total number of issued Shares of the Company on the record date (i.e. Tuesday, November 11, 2025) to implement the 2025 interim profit distribution resulting from placing of shares, share repurchase and other reasons, the amount of cash dividend per Share will be accordingly adjusted while the total cash dividends of RMB434,453,118.12 (tax inclusive) remain unchanged.

The 2025 Interim Dividend is denominated and declared in RMB, and paid in RMB and in HK dollars to holders of A Shares and holders of H Shares, respectively. The actual amounts to be distributed in HK dollars shall be converted based on the arithmetic average central parity of the exchange rate of RMB against HK dollars as announced by the People's Bank of China for the five working days prior to the date of the EGM. Accordingly, the 2025 Interim Dividend is 0.986550 HK dollars per ten H Shares (tax inclusive).

For the purpose of determining the entitlement of holders of H Shares to the 2025 Interim Dividend, the H Share register of members of the Company will be closed from Thursday, November 6, 2025 to Tuesday, November 11, 2025 (both days inclusive), during which period no transfer of H Shares will be registered. The holders of H Shares whose names appear on the H Share register of members of the Company on Tuesday, November 11, 2025 are entitled to the 2025 Interim Dividend. In order to be entitled to receive the 2025 Interim Dividend, all share certificates, together with the instruments of transfers, must be lodged for registration with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited (for holders of H Shares) at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Wednesday, November 5, 2025. The Company will announce the specific arrangement for the payment of 2025 Interim Dividend to the holders of A Shares separately on the Shanghai Stock Exchange.

Pursuant to the requirements of the Notice of the Ministry of Finance and the State Administration of Taxation on Certain Policies Regarding Individual Income Tax (Cai Shui Zi [1994] No. 020) (《財政部、國家税務總局關於個人所得税若干政策問題的通知》(財税字[1994]020號)), individual foreigners are exempted from individual income tax on dividends and bonus received from foreign-invested enterprises in the PRC. As the Company is a foreign-invested joint stock limited company, the foreign individual Shareholders who hold the H Shares of the Company and whose names appear on the H Share register of members of the Company are not required to pay the individual income tax of the PRC.

Pursuant to the provisions of the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法》) and the Implementing Regulations of the Enterprise Income Tax Law of the People's Republic of China (《中華人民共和國企業所得税法實施條例》), any PRC domestic enterprise shall withhold the enterprise income tax upon the distribution of dividends payable to the shareholders being non-resident enterprises (legal persons) for accounting periods starting from January 1, 2008, and the payer shall serve as the withholding agent. The Company will strictly abide by the law and identify all non-resident enterprises Shareholders who are subject to the withholding and payment of enterprise income tax, whose names appear on the H Share register of members of the Company on the record date and who are not individuals (including HKSCC Nominees Limited, other corporate nominees or trustees, and other entities or organizations which are all considered as non-resident enterprise Shareholders), the Company will distribute the relevant dividends after deducting enterprise income tax of 10%.

Pursuant to the Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關税收政策的通知》 (財税[2014]81號)) and the Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關税收政策的通知》(財税[2016]127號)) jointly promulgated by the Ministry of Finance, the State Administration of Taxation and the CSRC, for dividends derived by mainland individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H-share listed companies shall withhold individual income tax at a tax rate of 20% for the investors. For mainland securities investment funds investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the above rules also apply and individual income tax shall be levied on dividends derived therefrom. Dividends derived by mainland enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect shall be reported and paid by the enterprise investors themselves. H-share listed companies will not withhold or pay enterprise income tax on their behalf in the distribution of dividends. For dividends derived by mainland resident enterprises where the relevant H shares have been continuously held for more than 12 months, the enterprise income tax thereon may be exempt according to the laws.

When distributing the 2025 Interim Dividend to the holders of H Shares, the Company will withhold payment of the relevant income tax strictly in accordance with the applicable laws or requirements of the relevant governmental departments. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the mechanism of withholding of income tax.

The Company has appointed Computershare Hong Kong Trustees Limited as the receiving agent (the "**Receiving Agent**") of the Company in Hong Kong and will pay the declared 2025 Interim Dividend to the Receiving Agent for payment to holders of H Shares. It is expected that the Receiving Agent will pay the 2025 Interim Dividend on Monday, December 29, 2025 to holders of H Shares whose names appear on the H Share register of members of the Company on Tuesday, November 11, 2025.

III. COMING INTO EFFECT OF CANCELLATION OF THE SUPERVISORY COMMITTEE AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELATED RULES

The resolutions including the cancellation of the Supervisory Committee and the amendments to the Articles of Association were approved at the EGM. According to the resolutions passed at the EGM, the Ninth Meeting of the Third Session of the Board of Directors, the Seventh Meeting of the Third Session of the Supervisory Committee and the Fifth Meeting of the Third Session of the Employees' Representative Meeting of the Company:

With effect from October 31, 2025, the Company cancelled the Supervisory Committee with the Audit Committee of the Board to exercise the functions and powers of the Supervisory Committee as stipulated in the Company Law, and the rules related to the Supervisory Committee, such as the Rules of Procedures of the Meetings of Supervisory Committee shall be repealed simultaneously; The amendments to the rules including the Articles of Association, the Rules of Procedures of Shareholders' Meetings, the Rules of Procedures of the Meeting of Board of Directors shall come into effect.

Mr. Jin Lizuo, Mr. Cui Zheng and Ms. Tian Ting shall no longer serve as supervisors of the Company since October 31, 2025, and each of them has confirmed that there are no unfulfilled public undertakings or obligations as a supervisor of the Company, he or she has no disagreement with the Board or the Supervisory Committee during his or her term of office and there is no other matter relating to his or her resignation that needs to be brought to the attention of the Shareholders, creditors of the Company or stock exchanges in the places where the Company's Shares are listed. The Company would like to express sincere gratitude to all supervisors for their contributions to the Company during their tenure of office.

IV. ELECTION OF EMPLOYEE DIRECTOR

The Fifth Meeting of the Third Session of the Employees' Representative Meeting of the Company was held on October 31, 2025, at which, Ms. Tian Ting was elected as the employee director of the Company. Ms. Tian Ting has served as the employee director of the Company from the same date, with the term of office expiring at the conclusion of the term of office of the third session of the Board of the Company, and she will be eligible for re-election then. Following the appointment of Ms. Tian Ting as an employee director of the Company, the total number of internal directors (being the directors who concurrently hold other positions within

the Company) of the third session of the Board does not exceed half of the total number of directors of the Company, which complies with the provisions of relevant laws, regulations, regulatory documents and the Articles of Association.

The biographical details of Ms. Tian Ting are as follows:

Ms. Tian Ting (田汀), born in August 1978, has been elected as the employee director of the Company since October 2025. Ms. Tian Ting has been the Head of the Financial Control Department of the Company since May 2018 and the Head of the Treasury Department of the Company since July 2025. Ms. Tian Ting is a fellow of the Association of Chartered Certified Accountants (ACCA). Ms. Tian Ting joined the Group in July 2000 and successively held several positions, including the Deputy Head and the Head of the Financial Control Department, etc., and has been a director of China CICC Wealth Management Securities Company Limited since April 2024, a director of each of CICC Capital Management Co., Ltd. and CICC Private Equity Management Co., Ltd. since December 2024, and a director and the general manager of CICC Pucheng Investment Co., Ltd. since August 2025. Ms. Tian Ting served as the employee representative supervisor of the Company from April 2025 to October 2025. Ms. Tian Ting graduated from the University of International Business and Economics in July 2000 with a bachelor's degree in accounting.

Save as disclosed in this announcement, Ms. Tian Ting has confirmed that (i) she has not held any other position of the Company or its subsidiaries, nor any other directorship in other listed companies for the past three years; (ii) she does not have any relationship with any directors, senior management, controlling Shareholder or substantial Shareholders of the Company; (iii) she does not have any interest in the Shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (iv) there is no other information required to be disclosed pursuant to the requirements set out in Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules, nor are there any other matters which need to be brought to the attention of the Shareholders of the Company.

The Company shall enter into a service contract with Ms. Tian Ting. The remuneration of Ms. Tian Ting will be based on her relevant position in the Company, and she will not receive the director's fees, allowances or meeting fees from the Company in respect of her performance of duties as a director. The expenses incurred by Ms. Tian Ting from attending the meetings of the Board of Directors, the shareholders' meetings of the Company and from relevant performance of her duties as a director shall be borne by the Company. The annual amount of Ms. Tian Ting's remuneration will be disclosed in the Company's annual report.

V. ELECTION OF VICE CHAIRMAN OF THE BOARD AND ADJUSTMENTS TO THE COMPOSITION OF THE SPECIAL COMMITTEES OF THE BOARD

The Eleventh Meeting of the Third Session of the Board of Directors of the Company was held on October 31, 2025, at which, among other things, the following resolutions were considered and approved:

(1) Election of Vice Chairman of the Board

The Board agreed to elect Mr. Wang Shuguang as the vice chairman of the Board, whose term of office shall take effect from October 31, 2025 until the date of expiration of the term of office of the third session of the Board of the Company (in the event that he ceases to serve as a director of the Company during his term of office, he shall also automatically cease to serve as the vice chairman of the Board).

(2) Adjustments to the Composition of the Special Committees of the Board

The Board agreed to make the following adjustments to the composition of the special committees of the Board:

1. To elect Mr. Wang Shuguang as a member of each of the Strategy and ESG Committee, the Remuneration Committee and the Risk Management Committee of the Board;

2. To elect Ms. Tian Ting as a member of each of the Strategy and ESG Committee and the Risk Management Committee of the Board.

The term of office of the above-mentioned members of special committees of the Board shall take effect from October 31, 2025 until the date of expiration of the term of office of the third session of the Board of the Company.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

Beijing, the PRC
October 31, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei, Mr. Peter Hugh Nolan and Mr. Zhou Yu.