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鵬高控股集團
Pengo Holdings Group Limited
香港聯交所主板股份代碼：1865

Pengo Holdings Group Limited
鵬高控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1865)

EXTENSION OF LONG STOP DATE IN RELATION TO THE PLACING OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

References are made to the announcement of Pengo Holdings Group Limited (the "**Company**") dated 1 August 2025 and the circular of the Company dated 5 September 2025 (the "**Circular**") in relation to, among others, the Placing of the Convertible Bonds under Specific Mandate. Unless otherwise defined, capitalised terms used herein shall have the same respective meanings as those defined in the Circular.

EXTENSION OF LONG STOP DATE

As disclosed in the Circular, the Completion is conditional upon the fulfillment of the conditions set out in the paragraph headed "Conditions precedent" under the section headed "II. Placing of the Convertible Bonds under Specific Mandate" in the Letter from the Board contained in the Circular on or before 31 October 2025 (or such later date as the parties of the Placing Agreement may agree in writing) (the "**Long Stop Date**"). As additional time is required for the fulfillment of the conditions precedent in relation to the Placing, the Company and the Placing Agents entered into a supplemental agreement on 31 October 2025 after arm's length negotiations, pursuant to which the parties agreed to extend the Long Stop Date of the Placing Agreement from 31 October 2025 to 30 November 2025 (or such later date as the parties of the Placing Agreement may agree in writing).

Save and except for the change disclosed above, all other terms and conditions of the Placing Agreement remain unchanged and continue to remain in full force and effect.

By Order of the Board
Pengo Holdings Group Limited
Feng Jiamin
Chairman

Hong Kong, 31 October 2025

As at the date of this announcement, the Board comprises Ms. Feng Jiamin, Mr. Liu Jianfu, Mr. Michael Shi Guan Wah, Ms. Zhao Jianhong, Mr. Leung Yiu Cho, Mr. Fong Hang Fai and Mr. Law Wai Yip as executive Directors; Mr. Dong Changzhou as non-executive Director and Mr. Wu Kai Tang, Mr. Shek Jun Chong, Mr. Qiu Yue and Ms. Tam Wing Yan as independent non-executive Directors.