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**HAINAN AIRPORT INFRASTRUCTURE CO., LTD.**
**海南機場設施股份有限公司**
*(a joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 600515.SH)**

**HAINAN AIRPORT INFRASTRUCTURE (HONGKONG) CO., LIMITED**
**海南機場設施(香港)有限公司**
*(incorporated in Hong Kong with limited liability)*

**HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED***
**海南美蘭國際空港股份有限公司**
*(a joint stock company incorporated in the People's Republic of China with limited liability)*
**(Stock Code: 357)**

# JOINT ANNOUNCEMENT
# MONTHLY UPDATE IN RELATION TO (1) ACQUISITION OF APPROXIMATELY 50.19% SHAREHOLDING IN HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED BY HAINAN AIRPORT INFRASTRUCTURE CO., LTD. (2) POSSIBLE UNCONDITIONAL MANDATORY CASH OFFER BY HAINAN AIRPORT INFRASTRUCTURE CO., LTD. TO ACQUIRE ALL OF THE DOMESTIC SHARES IN HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED (OTHER THAN THOSE SHARES ALREADY OWNED OR AGREED TO BE ACQUIRED BY HAINAN AIRPORT INFRASTRUCTURE CO., LTD.) AND (3) POSSIBLE UNCONDITIONAL MANDATORY CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED ON BEHALF OF HAINAN AIRPORT INFRASTRUCTURE (HONGKONG) CO., LIMITED TO ACQUIRE ALL OF THE H SHARES IN HAINAN MEILAN INTERNATIONAL AIRPORT COMPANY LIMITED

**Financial adviser to the Offerors**

**Independent Financial Adviser to the Independent Board Committee**

* *For identification purpose only*

Reference is made to (i) the joint announcement issued by the Offerors and the Company dated 30 April 2025 (the "**Rule 3.5 Joint Announcement**") in relation to, among other things, the SPA and the Offers; (ii) the announcement issued by the Company dated 16 May 2025 in relation to the appointment of the Independent Financial Adviser; (iii) the joint announcement issued by the Offerors and the Company dated 20 May 2025 in relation to the delay in despatch of the Composite Document; and (iv) the joint announcements issued by the Offerors and the Company dated 29 May 2025, 27 June 2025, 28 July 2025, 7 August 2025, 5 September 2025 and 3 October 2025 (the announcement dated 3 October 2025, the "**October Update Announcement**") in relation to updates on the status of satisfaction of the Conditions. Unless the context requires otherwise, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Rule 3.5 Joint Announcement.

## STATUS OF THE CONDITIONS

As stated in the Rule 3.5 Joint Announcement, the making of the Offers is subject to SPA Completion, which in turn is subject to satisfaction and/or waiver of the Conditions (where applicable).

As stated in the October Update Announcement, Conditions (i), (ii), (iii), (iv) and (vi) have been satisfied.

Conditions (v), (vii) and (viii) have yet to be fulfilled, and the Domestic Share Offeror continues to work towards the satisfaction and/or waiver of such Conditions and monitor the development closely.

Further announcement(s) will be jointly made by the Offerors and the Company in relation to the satisfaction of the Condition(s) and the despatch of the Composite Document as and when appropriate in compliance with the Takeovers Code.

**WARNING: The making of the Offers is subject to SPA Completion which in turn is subject to satisfaction and/or waiver of the Conditions (where applicable). The Offers therefore may or may not be made. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.**

| | | |
|---|---|---|
| On behalf of the board | On behalf of the board | On behalf of the Board |
| **Hainan Airport Infrastructure Co., Ltd.** | **Hainan Airport Infrastructure (Hongkong) Co., Limited** | **Hainan Meilan International Airport Company Limited*** |
| **Yang Xiaobin** | **Zhou Peng** | **Wang Hong** |
| *Chairman* | *Director* | *Chairman and President* |

Hainan, the PRC
3 November 2025

As at the date of this joint announcement, the Directors of the Company are:

*Executive Directors:*
Mr. WANG Hong *(Chairman and President)*
Mr. REN Kai *(Chief Financial Officer)*
Mr. XING Zhoujin

*Non-executive Directors:*
Mr. WU Jian
Mr. LI Zhiguo
Mr. WEN Zhe

*Independent Non-executive Directors:*
Mr. FUNG Ching, Simon
Mr. YE Zheng
Ms. LIU Hongbin

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Offerors) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the directors of the Offerors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statements in this joint announcement misleading.*

*As at the date of this joint announcement, the directors of the Domestic Share Offeror are Mr. YANG Xiaobin, Mr. FU Kui, Ms. FU Qili, Ms. SUI Tongtong, Mr. LIAO Hongyu, Mr. YA Zhihui, Dr. LIN Guangming, Dr. OUYANG Ling and Dr. TANG Yuejun. As at the date of this joint announcement, the sole director of the H Share Offeror is Mr. ZHOU Peng.*

*The directors of the Offerors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than in relation to the Group and the Seller) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.*