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# CHINA PROPERTIES INVESTMENT HOLDINGS LIMITED
# 中國置業投資控股有限公司*

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 736)**

## COMPLETION OF SUBSCRIPTIONS OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcements of China Properties Investment Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 25 September 2025 (the "**Announcement**") and 27 October 2025 (the "**Supplemental Announcement**", together with the Announcement, the "**Announcements**") in relation to the Subscriptions by the Subscribers of 53,433,000 Subscription Shares to be issued under the General Mandate. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcements.

### COMPLETION OF SUBSCRIPTIONS OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that as the conditions precedent set out in the Subscription Agreements have been satisfied, completion of the Subscriptions took place on 5 November 2025 in accordance with the terms and conditions of the Subscription Agreements. An aggregate of 53,433,000 Subscription Shares have been allotted and issued to the Subscribers at the Subscription Price of HK$0.43 per Subscription Share, representing (i) approximately 20.00% of the total number of Shares in issue immediately before the completion of the Subscriptions; and (ii) approximately 16.67% of the issued Shares as enlarged by the allotment and issue of the Subscription Shares. The net proceeds from the Subscriptions of approximately HK$22.97 million will be used for replenishing working capital and other corporate purposes as disclosed in the Supplemental Announcement.

### SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquires, the shareholding structures of the Company (i) immediately before completion of the Subscriptions; and (ii) immediately upon completion of the Subscriptions are set out as follows:

| | Immediately before completion of the Subscriptions | | Immediately upon completion of the Subscriptions | |
|---|---|---|---|---|
| | *Share number* | *%* | *Share number* | *%* |
| ***Public Shareholders*** | | | | |
| Subscriber A | – | – | 5,343,000 | 1.67 |
| Subscriber B | – | – | 10,686,000 | 3.33 |
| Subscriber C | – | – | 8,016,000 | 2.50 |
| Subscriber D | – | – | 8,016,000 | 2.50 |
| Subscriber E | – | – | 10,686,000 | 3.33 |
| Subscriber F | – | – | 10,686,000 | 3.33 |
| Other Public Shareholders | 267,166,606 | 100.00 | 267,166,606 | 83.33 |
| **Total** | 267,166,606 | 100.00 | 320,599,606 | 100.00 |

*Note:* The percentage figures in this table are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

By order of the Board
**China Properties Investment Holdings Limited**
**Han Wei**
*Chairman*

Hong Kong, 5 November 2025

*As at the date of this announcement, the executive Directors are Mr. Han Wei, Mr. Au Tat On and Mr. Wang Linbo and the independent non-executive Directors are Mr. Tang Yiu Kay, Ms. Cao Jie Min and Mr. Liang Kuo-Chieh.*

*In case of inconsistency, the English text of this announcement shall prevail over the Chinese text.*

* *for identification purpose only*