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赣锋锂业
GanfengLithium
Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1772)

OVERSEAS REGULATORY ANNOUNCEMENT
ANNOUNCEMENT ON RESULTS OF ISSUANCE OF 2025 FIRST
TRANCHE GREEN SHORT-TERM COMMERCIAL PAPERS

In order to optimize the debt structure, broaden financing channels, reduce financing costs, and meet the needs of the company's business development, Ganfeng Lithium Group Co., Ltd. (the “**Company**”) applied to the National Association of Financial Market Institutional Investors(中國銀行間市場交易商協會) for registration of the medium term notes with a size of no more than RMB5 billion and short-term commercial papers with a size of no more than RMB1.5 billion in August 2024. For details, please refer to the overseas announcement published by the Company on 26 August 2024.

In September 2024, the National Association of Financial Market Institutional Investors issued a notice of acceptance of registration that the registration of issuance of short-term commercial papers with a registered amount of RMB1.5 billion by the Company has been accepted. For details, please refer to the “Announcement on the Approval of Registration for the Medium-Term Notes and Short-Term Commercial Papers” published by the Company on 27 September 2024.

The Company completed the issuance of the 2025 first tranche green short-term commercial papers (the “**Short-Term Commercial Papers**”) on 4 November 2025. The details of the issuance terms are as follows:

Name	2025 First Tranche Green Short-Term Commercial Papers of Ganfeng Lithium Group Co., Ltd.	Short Name	25Ganfeng Lithium CP001 (green)
Code	042580582	Term	180 days
Value Date	5 November 2025	Redemption Date	4 May 2026
Proposed issuance amount	RMB710 million	Actual issuance amount	RMB710 million
Interest rate (%)	2.38	Issue price	RMB100 per par value of RMB100
Bookrunner	Industrial Bank Co., Ltd.		
Lead underwriter	Industrial Bank Co., Ltd.		
Joint lead underwriter	Agricultural Bank of China Limited, Bank of Communications Co., Ltd and Shanghai Pudong Development Bank Co., Ltd		

The Proceeds of the Short-Term Commercial Papers will be used for the repayment of interest-bearing debts of green projects of the Company that are due and for the purchase of waste power batteries.

The Company is not a party subject to liabilities for dishonesty. Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com.cn) for the relevant documents for the issuance of the Short-Term Commercial Papers.

Shareholders of the Company and prospective investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
November 5, 2025

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.