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Seres Group Co., Ltd.
賽力斯集團股份有限公司

(the “Company”)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

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*This announcement is made by the order of Seres Group Co., Ltd. (賽力斯集團股份有限公司) (the “**Company**”). The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



Seres Group Co., Ltd.
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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As of the date of this announcement, the Company has appointed the following overall coordinators:

China International Capital Corporation Hong Kong Securities Limited

China Galaxy International Securities (Hong Kong) Co., Limited

Further announcement(s) shall be made in accordance with the Listing Rules in the event of any further appointment or termination of appointment of overall coordinator(s) by the Company.

By order of the Board
Seres Group Co., Ltd.
Mr. Zhang Zhengping

Chairperson of the Board and Executive Director

Hong Kong, April 28, 2025

Directors (including the proposed director) of the Company named in the application to which this announcement relates are: (i) Mr. Zhang Zhengping, Mr. Yin Xianzhi, Ms. Shen Wei and Mr. Zhang Zhengyuan as executive directors; (ii) Mr. Zhang Kebang, Mr. You Zheng, Mr. Li Wei and Mr. Zhou Changling as non-executive directors; and (iii) Mr. Li Kaiguo, Mr. Zhang Guolin, Mr. Jing Xufeng and Mr. Li Ming as independent non-executive directors and Mr. Ngai Ming Tak as proposed independent non-executive Director.