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中国大唐集团新能源股份有限公司
China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT
PUBLIC ISSUANCE OF CORPORATE BONDS

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular and notice of the annual general meeting of the Company dated 29 May 2025 (the "**AGM**"); and (ii) the poll results announcement of the Company dated 27 June 2025 of the AGM, in relation to, among others, the public issuance of general corporate bonds in the PRC.

The Company has completed the public issuance of its corporate bonds (first tranche) of 2025 (the "**Corporate Bonds**") and received the proceeds therefrom on 6 November 2025. The final issue size of the Corporate Bonds is RMB1 billion, with a term of 2 years. The par value is RMB100 and the issuing interest rate is 1.75%. The interest starts to accrue on 6 November 2025.

Guotai Haitong Securities Co., Ltd. acts as the lead underwriter, and CITIC Securities Company Limited, CSC Financial Co., Ltd., China International Capital Corporation Limited, Orient Securities Co., Ltd. and Huatai United Securities Co., Ltd. act as the joint underwriters for the Corporate Bonds. Guotai Haitong Securities Co., Ltd. acts as bond trustee and bookrunner. The Corporate Bonds have been publicly issued to professional investors. The proceeds (net of issuance costs) from the Corporate Bonds are proposed to be used for productive expenditures, including repayment of interest-bearing debt, replenishment of working capital, project investment and operation, and other purposes in compliance with laws and regulations.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Corporate Bonds or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 6 November 2025

As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Ms. Rong Xiaojie, Mr. Wang Shaoping, Mr. Shi Feng and Mr. Bai Li; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*