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赣锋锂业
GanfengLithium
Ganfeng Lithium Group Co., Ltd.
江西赣锋锂业集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1772)

VOLUNTARY ANNOUNCEMENT
REDEMPTION NOTICE OF EARLY REDEMPTION OF
FIXED COUPON CONVERTIBLE BOND DUE 2026 PURSUANT TO
THE REDEMPTION OPTION RIGHT

References are made to the announcements of Ganfeng Lithium Group Co., Ltd. (the “**Company**”) dated August 26, 2025 and September 2, 2025 (the “**Announcements**”) in relation to the concurrent proposed issue of HK\$1,370,000,000 1.50 per cent. convertible bonds due 2026 under general mandate (the “**Convertible Bonds**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As of the date of this announcement, the remaining outstanding aggregate principal amount of the Convertible Bonds was reduced to HK\$1,238,000,000 (the “**Remaining Convertible Bonds**”), which represents 90.36% of the total principal amount of the Convertible Bonds originally issued. Pursuant to Condition of the terms and conditions of the Convertible Bonds, the closing price of an H Share for any 20 H Share Stock Exchange Business Days within a period of 30 consecutive H Share Stock Exchange Business Days, the last of such H Share Stock Exchange Business Day shall occur not more than 10 days prior to the date upon which notice of such redemption is given, was, for each such 20 H Share Stock Exchange Business Days, at least 130 per cent. of the Conversion Price then in effect, the issuer may issue a notice of not less than 30 days but not more than 60 days to redeem all the Remaining Convertible Bonds at 100% of their principal amount, together with accrued but unpaid interest to December 18, 2025, being the date fixed for such redemption (the “**Redemption Notice**”). On November 6, 2025, the Company has issued the Redemption Notice for the Convertible Bonds.

The settlement of the Remaining Bonds shall take place on December 18, 2025 and the Remaining Bonds will be cancelled upon settlement. Subsequent to the completion of the redemption of the Remaining Convertible Bonds, the full aggregate principal amount of the Convertible Bonds will have been redeemed by the Issuer, and the Convertible Bonds will accordingly be fully cancelled. Bondholders who wish to exercise their Conversion Rights should submit their conversion notice by no later than 3pm Hong Kong time on December 8, 2025, at the Conversion Price of HK\$33.67 per Share. As of the date of this announcement, the closing market price of the Shares is HK\$50.80 per Share. If all Remaining Convertible Bonds are converted into H shares of the Company, a total of 36,768,636 H shares can be converted, accounting for approximately 8.22% of the total number of H shares and approximately 1.78% of the total number of issued shares issued by the Company as of the date of this announcement.

Bondholders should refer to the terms and conditions of the Bonds and consult their stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser if they are in doubt as to any aspect of this announcement or as to the action to be taken resulting from the exercise of the Redemption Option Right by the Issuer.

By order of the Board
GANFENG LITHIUM GROUP CO., LTD.
LI Liangbin
Chairman

Jiangxi, PRC
November 6, 2025

As at the date of this announcement, the Board comprises Mr. LI Liangbin, Mr. WANG Xiaoshen, Mr. SHEN Haibo, Ms. HUANG Ting and Mr. LI Chenglin as executive directors of the Company; Ms. LUO Rong as non-executive director of the Company; Mr. WANG Jinben, Mr. WONG Ho Kwan, Ms. XU Yixin and Mr. XU Guanghua as independent non-executive directors of the Company; and Ms. LIAO Cui as employee director of the Company.