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RISECOMM
瑞斯康

RISECOMM GROUP HOLDINGS LIMITED
瑞斯康集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1679)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE

Reference is made to the prospectus (the "**Prospectus**") of Risecomm Group Holdings Limited (the "**Company**") dated 29 August 2025 and the announcement of the Company dated 21 October 2025 (the "**Announcement**") in relation to, among other things, the Rights Issue. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus and the Announcement.

In addition to the information disclosed in the Announcement, the board (the "**Board**") of directors of the Company would like to provide the following additional information regarding the Rights Issue as follows:

ADJUSTMENT RELATING TO THE OUTSTANDING SHARE OPTIONS UNDER THE SHARE OPTION SCHEME

Upon the effectiveness of the Share Consolidation and prior to the completion of the Rights Issue, the Company had 34,098 outstanding Share Options under the Share Option Scheme. Pursuant to the terms and conditions of the Share Option Scheme and the Listing Rules, the exercise price and/or the number of the Shares to be issued upon exercise of the outstanding Share Options under the Share Option Scheme will be adjusted respectively immediately upon the effectiveness of the Share Consolidation and after the completion of the Rights Issue.

As a result of the Rights Issue, the Company has calculated the necessary adjustments (the "**Share Options Adjustments**") to the exercise price and the number of Shares falling to be issued upon exercise of the outstanding Share Options in accordance with the relevant terms of the Share Option Scheme, Rule 17.03(13) of the Listing Rules, the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately After the Rule

attached to the Frequently Asked Question No. 072–2020 issued by the Stock Exchange on 6 November 2020 and updated in January 2023 (the "**Stock Exchange Supplementary Guidance**").

Details of the Share Options Adjustments, are set out below:

			Immediately upon the effectiveness of the Share Consolidation		Immediately after completion of the Rights Issue	
Name of Grantee	Date of grant	Exercisable period	Adjusted number of Shares to be issued upon exercise of the outstanding Share Options	Adjusted exercise price per Share	Adjusted number of Shares to be issued upon exercise of the outstanding Share Options	Adjusted exercise price per Share
Employees	3 September 2018	From 3 September 2020 to 2 September 2026	11,366	HK$86.2	24,142	HK$40.58
Employees	3 September 2018	From 3 September 2021 to 2 September 2026	11,366	HK$86.2	24,142	HK$40.58
Employees	3 September 2018	From 3 September 2022 to 2 September 2026	11,366	HK$86.2	24,142	HK$40.58

Save for the above adjustments, all other terms and conditions of the outstanding Share Options granted under the Share Option Scheme remain unchanged.

The independent financial adviser, Silverbricks Securities Company Limited, has certified in writing to the Board that the above adjustments made to the exercise price of the outstanding Share Options and the number of Shares falling to be issued upon the exercise of the outstanding Share Options, are in compliance with the requirements set out in the relevant terms of the Share Option Scheme, Rule 17.03(13) of the Listing Rules and the Stock Exchange Supplementary Guidance.

By Order of the Board
Risecomm Group Holdings Limited
Zhao Luyi
Chairman and executive Director

Hong Kong, 6 November 2025

As at the date of this announcement, the executive Directors are Ms. Zhao Luyi, Mr. Tsang Wah Tak, Brian and Ms. Ye Bailing, the non-executive Directors are Ms. Guo Lei, Mr. Yu Lu and Mr. Ding Zhigang, and the independent non-executive Directors are Mr. Victor Yang, Ms. Lo Wan Man and Mr. Zou Heqiang.