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CHINA SUNTIEN GREEN ENERGY CORPORATION LIMITED*
新天綠色能源股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00956)

COMPLETION OF SUBSCRIPTION OF NEW H SHARES UNDER GENERAL MANDATE

References are made to (i) the circular (the "**Circular**") of China Suntien Green Energy Corporation Limited (the "**Company**") and the notice of the EGM both dated 30 September 2025 in relation to the Share Subscription and the Whitewash Waiver, and (ii) the announcement of the Company dated 24 October 2025 in relation to the poll results of the EGM and the grant of the Whitewash Waiver. Unless the context otherwise requires, the terms used in this announcement have the same meanings as those defined in the Circular.

COMPLETION OF THE SHARE SUBSCRIPTION

The Board is pleased to announce that all conditions precedent as set out in the Share Subscription Agreement have been fulfilled, and Completion took place on 7 November 2025 in accordance with the terms and conditions of the Share Subscription Agreement. Upon Completion, 307,000,000 H Shares were allotted and issued by the Company to Hebei International Investments Limited, being HECIC Nominee, at the Subscription Price of HK$4.93 per Subscription Share pursuant to the Share Subscription Agreement. The Subscription Shares represent approximately 7.30% of the issued share capital of the Company immediately before Completion of the Share Subscription and approximately 6.80% of the issued share capital of the Company immediately after Completion of the Share Subscription.

The gross proceeds from the Share Subscription will be HK$1,513,510,000 and the net proceeds (after deduction of issuance expenses and other related costs and expenses) will be approximately HK$1,500 million. The net proceeds from the Share Subscription are intended to be used approximately 80% for the construction of wind power projects and gas-fired power plant projects, and approximately 20% to supplement working capital and for other general purposes.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after Completion of the Share Subscription is set out below:

	Immediately before Completion of the Share Subscription		Immediately after Completion of the Share Subscription	
	Number of Shares held	Approximate percentage of total number of issued Shares	Number of Shares held	Approximate percentage of total number of issued Shares
A Shares				
HECIC and the party acting in concert with it				
HECIC	2,058,841,253	48.95%	2,058,841,253	45.62%
Subtotal	2,058,841,253	48.95%	2,058,841,253	45.62%
Other non-public shareholders of A Shares				
Dr. Li Lian Ping[(1)]	200,000	0.0048%	200,000	0.0044%
Mr. Tan Jian Xin[(2)]	200,000	0.0048%	200,000	0.0044%
Public Shareholders of A Shares	307,447,424	7.31%	307,447,424	6.81%
Total issued A Shares	2,366,688,677	56.27%	2,366,688,677	52.45%
H Shares				
HECIC and the party acting in concert with it				
Hebei International Investments Limited[(3)], being HECIC Nominee	–	–	307,000,000	6.80%
Dr. Cao Xin[(4)]	50,000	0.0012%	50,000	0.0011%
Subtotal	50,000	0.0012%	307,050,000	6.80%
Public Shareholders of H Shares	1,838,954,396	43.73%	1,838,954,396	40.75%
Total issued H Shares	1,839,004,396	43.73%	2,146,004,396	47.55%
Total issued Shares held by HECIC and the party acting in concert with it	2,058,891,253	48.95%	2,365,891,253	52.43%
Total issued Shares	4,205,693,073	100%	4,512,693,073	100%

Notes:

(1) Dr. Li Lian Ping, a non-executive Director, held 200,000 restricted A Shares granted by the Company under its Restricted Share Incentive Scheme.

(2) Mr. Tan Jian Xin, an executive Director and the president of the Company, held 200,000 restricted A Shares granted by the Company under its Restricted Share Incentive Scheme.

(3) Hebei International Investments Limited, a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of HECIC, has been nominated by HECIC as the subscriber of the Subscription Shares.

(4) Dr. Cao Xin, a non-executive Director and concurrently a director and the vice chairman of HECIC, held 50,000 H Shares as the beneficial owner.

(5) The percentage figures as set out above are subject to rounding adjustments.

By order of the Board of
China Suntien Green Energy Corporation Limited
Tan Jian Xin
Executive Director and President

Shijiazhuang City, Hebei Province, the PRC
7 November 2025

As at the date of this announcement, the non-executive Directors of the Company are Dr. Cao Xin, Dr. Li Lian Ping, Mr. Qin Gang, Dr. Zhang Xu Lei, Mr. Lu Rong and Mr. Zhao Shi Yi; the executive Director of the Company is Mr. Tan Jian Xin; and the independent non-executive Directors of the Company are Dr. Chow Man Kong, Dr. Yang Jing Lei, Mr. Chan Yik Pun and Mr. Liu Bin.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*