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Wai Chi Holdings Company Limited
偉志控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1305)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Wai Chi Holdings Company Limited (the "**Company**") dated 15 September 2025 in relation to, among other things, the entering into of the share sale and purchase agreement by Ms. Luk Fong and Techwide Management Company Limited (an indirect wholly-owned subsidiary of the Company) for the acquisition of the entire issued share capital of Joyful Family Consultant Limited (the "**Announcement**") and the delay in despatch of circular announcement dated 15 October 2025 (the "**Delay in Despatch Announcement**"). Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay in Despatch Announcement, a circular containing, among other things, (i) further details about the Acquisition; (ii) a letter of advice from the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; (iv) notice of the EGM; and (v) other information as required under the Listing Rules, will be despatched by the Company to the Shareholders on or before 7 November 2025.

As additional time is required to prepare and finalize the contents to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 21 November 2025.

By order of the Board
Wai Chi Holdings Company Limited
Chen Chung Po
Chairman

Hong Kong, 7 November 2025

As at the date of this announcement, the executive directors of the Company are Mr. Chen Chung Po (Chairman and Chief Executive Officer), Ms. Luk Fong, Ms. Yiu Kwan Yu, Mr. Chen Wei Wu, and Ms. Yong Jian Hui; and the independent non-executive directors of the Company are Mr. Au Yeung Tin Wah, Mr. Ho Chi Wai and Mr. Yu Zhenyu.