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中澤豐國際有限公司
RENZE HARVEST INTERNATIONAL LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01282)

COMPLETION OF PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcements of Renze Harvest International Limited (the "**Company**") dated 26 August 2025 and the circular of the Company dated 23 September 2025 (the "**Circular**") in relation to, among others, the placing of new shares of the Company (the "**Shares**") under the Specific Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions under the Placing Agreement have been fulfilled on 5 November 2025 and the completion of the Placing took place on 7 November 2025. An aggregate of 2,320,000,000 Placing Shares under the Specific Mandate have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.128 per Placing Share. Sun Rock Ventures Limited ("**Sun Rock**"), one of the Placees, has become a substantial shareholder of the Company as a result of the Placing.

As stated in the Circular, the Company had expected that no placee would become a substantial shareholder immediately after completion of the Placing until it was notified by the Placing Agent that Sun Rock, which is wholly owned by Mr. Shi Zhixiong Joseph and is an independent third party to the Company prior to completion, would subscribe for Placing Shares which will result in it becoming a substantial shareholder after Completion. The Company regards the introduction of a new substantial shareholder as demonstrating confidence in the Group's future.

USE OF PROCEEDS

The net proceeds from the Placing are approximately HK$293.7 million, representing a net issue price of approximately HK$0.127 per Placing Share. Please refer to the Circular for the further details of intended use of the proceeds.

EFFECT ON THE SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge, information and belief after having made all reasonable enquires, the shareholding structures of the Company immediately before and after the Completion are as follows:

Shareholders	**(i) Immediately before the Completion**		**(ii) Immediately upon the Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
China Grand Developments Limited *(Note 1)*	800,000,000	29.85	800,000,000	16.00
Sun Rock *(Note 2)*	–	–	1,109,648,000	22.19
Other Placees	–	–	1,210,352,000	24.21
Other public shareholders	1,880,000,000	70.15	1,880,000,000	37.60
Total	2,680,000,000	100	5,000,000,000	100

Notes:

1. China Grand Developments Limited is wholly-owned by Mr. Ma Jianghao.

2. Sun Rock Ventures Limited, which is wholly-owned by Mr. Shi Zhixiong Joseph, an independent third party of the Company immediately before Completion, has become a substantial shareholder of the Company as a result of the Placing.

By Order of the Board
Renze Harvest International Limited
Zhang Chi
Acting Chairman

Hong Kong, 7 November 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Minbin and Ms. Liu Jiaxin; one non-executive Director, namely Mr. Zhang Chi; and three independent non-executive Directors, namely Ms. Zhao Yizi, Ms. Zhang Juan and Mr. Chan Manwell.