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光大綠色環保
Everbright Greentech

CHINA EVERBRIGHT GREENTECH LIMITED

中國光大綠色環保有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1257)

INSIDE INFORMATION
COMPLETION OF ISSUANCE OF THE 2025 SECOND TRANCHE GREEN PERPETUAL MEDIUM-TERM NOTES IN THE PRC

This announcement is made by China Everbright Greentech Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to the announcement of the Company dated 20 December 2024 in relation to the approval by the National Association of Financial Market Institutional Investors ("**NAFMII**") in the People's Republic of China (the "**PRC**") of the Company's registration of multiple types of debt financing instruments in the aggregate amount of not more than RMB8.0 billion (the "**DFI**"). According to the said approval, the Company may issue multiple types of DFI in multiple tranches as and when appropriate within two years from the date of the notice of acceptance of registration from the NAFMII, being 19 December 2024. References are also made to the announcements of the Company dated 21 February 2025 and 28 May 2025 in relation to the completion of issuance of the first tranche and second tranche of the green medium-term notes of the Company in 2025.

COMPLETION OF ISSUANCE OF THE 2025 SECOND TRANCHE GREEN PERPETUAL MEDIUM-TERM NOTES

The board of directors of the Company (the "**Board**") is pleased to announce that the Company has completed the issuance of the second tranche of the green perpetual medium-term notes of the Company in 2025, namely the "China Everbright Greentech Limited 2025 Third Tranche Green Medium-term Notes (Rural Revitalisation)" (the "**2025 Second Tranche Green Perpetual Medium-term Notes**") in the PRC on 6 November 2025. The principal terms of the 2025 Second Tranche Green Perpetual Medium-term Notes are as follows:

Issuer:	The Company
Principal amount:	RMB1.0 billion
Interest commencement date:	7 November 2025
Maturity period:	3+N years, which shall remain valid indefinitely until being redeemed by the Company pursuant to the issuance terms, and shall mature upon redemption by the Company in accordance with the issuance terms.
Denomination/issue price:	RMB100 per note
Repayment price:	At face value
Coupon rate:	Fixed coupon rate of 2.23% per annum for the initial three interest-bearing years, determined via centralised bookbuilding. In the event the Company does not exercise the redemption option (to be detailed below), the coupon rate shall be reset on the date of expiry of the initial three interest-bearing years, and then on the date falling every three years after such date (each a "**Coupon Rate Reset Date**"). The then coupon rate shall remain unchanged during the three-year period between each Coupon Rate Reset Date.
Redemption option	Subject to the terms of the 2025 Second Tranche Green Perpetual Medium-term Notes, the Company has the right to exercise its redemption right on the first Coupon Rate Reset Date or on relevant interest payment date thereafter ("**Redemption Date**"), pursuant to which the Company has the right to redeem the 2025 Second Green Perpetual Medium-term Notes at face value plus interest payable (including all deferred coupons and the yield thereof (if any)) on Redemption Date.

Issue method:	Everbright Securities Company Limited acted as the lead underwriter and Bank of China Limited acted as the joint lead underwriter for the 2025 Second Tranche Green Perpetual Medium-term Notes which was publicly offered on the National Interbank Bond Market through book-building and centralised allocation.
Use of proceeds:	Subject to the terms of the 2025 Second Tranche Green Perpetual Medium-term Notes, the proceeds from issuance of the 2025 Second Tranche Green Perpetual Medium-term Notes will be used for repayment of the Group's interest-bearing debts, replenishment of the Group's working capital and/or investment in and construction of the Group's environmental protection projects and for other business development purposes.

An announcement in respect of the issuance of the 2025 Second Tranche Green Perpetual Medium-term Notes has been published on the websites of China Foreign Exchange Trade System National Interbank Funding Center (中國貨幣網) (www.chinamoney.com.cn) and Shanghai Clearing House (上海清算所) (www.shclearing.com.cn) respectively.

By order of the Board
China Everbright Greentech Limited
ZHU Fugang
Executive Director and Chairman of the Board

Hong Kong, 7 November 2025

As at the date of this announcement, the members of the Board comprise:

Mr. ZHU Fugang *(Chairman, Executive Director)*
Mr. LIANG Haidong *(Chief Executive Officer, Executive Director)*
Mr. HUANG Chaoxiong *(Executive Director)*
Ms. MAO Jing *(Non-executive Director)*
Mr. CHOW Siu Lui *(Independent Non-executive Director)*
Prof. YAN Houmin *(Independent Non-executive Director)*
Mr. LI Huaqiang *(Independent Non-executive Director)*