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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China Limited, acting through its Sydney Branch (the "Issuer")
U.S.$500,000,000 Floating Rate Notes due 2030 (Stock Code: 6014)
CNY2,000,000,000 1.92 per cent. Notes due 2028 (Stock Code: 85086)
(together, the "Notes")
under the U.S.$40,000,000,000 Medium Term Note Programme
(the "Programme")
Established by Bank of China Limited

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")
(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	**Agricultural Bank of China**	**ANZ**	**Bank of Communications**	**BNP PARIBAS**
China CITIC Bank	**China Construction Bank**	**China Everbright Bank Hong Kong Branch**	**China Galaxy International**	**China International Capital Corporation**
China Merchants Bank	**China Securities International**	**CITIC Securities**	**Citigroup**	**CMBC Capital**
Crédit Agricole CIB	**DBS Bank Ltd.**	**Guotai Junan International**	**Haitong International**	**Hua Xia Bank Co., Limited Hong Kong Branch**

Huatai International	**ICBC**	**Industrial Bank Co., Ltd. Hong Kong Branch**
Mizuho	**Société Générale Corporate & Investment Banking**	**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 25 August 2025, the supplemental offering circular relating thereto dated 19 September 2025 in relation to the Programme, and the pricing supplements dated 3 November 2025 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 11 November 2025.

The Board of Directors of
Bank of China Limited

Beijing, PRC
10 November 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran# and Ko Margaret#.*

* *Non-executive Directors*
\# *Independent Non-executive Directors*