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Xuan Wu Cloud Technology Holdings Limited
玄武雲科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2392)

DELAY IN DESPATCH OF CIRCULAR

(1) DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO DEEMED DISPOSAL AND DISPOSAL OF EQUITY INTEREST IN AN INDIRECT NON WHOLLY-OWNED SUBSIDIARY; AND (2) POST-COMPLETION CONTINUING CONNECTED TRANSACTIONS

Reference is made to the announcement of the Company dated 20 October 2025 (the "**Announcement**") in relation to, among other things, (i) the discloseable and connected transactions under the Capital Injection Agreement and the Equity Transfer Agreement each dated 20 October 2025 in relation to deemed disposal and disposal of equity interest in an indirect non wholly-owned subsidiary; and (ii) the post-completion continuing connected transactions contemplated under the Technical Services Procurement Framework Agreement (together with the proposed annual caps). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as set out in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As stated in the Announcement, a circular (the "**Circular**") containing, among other things, further details regarding (i) the details of the Capital Injection Agreement, the Equity Transfer Agreements and the Technical Services Procurement Framework Agreement (together with the proposed annual caps); (ii) a letter of recommendation from the Independent Board Committee; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the aforesaid agreements and the transactions contemplated thereunder; (iv) other information as required under the Listing Rules; and (v) a notice of the EGM, was expected to be despatched to the Shareholders on or before 28 November 2025.

As additional time is required for the Company to prepare and finalise information to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date falling on or before 28 November 2025.

By order of the Board
Xuan Wu Cloud Technology Holdings Limited
Mr. Chen Yonghui
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 10 November 2025

As at the date of this announcement, the Board comprises Mr. Chen Yonghui, Mr. Huang Fangjie, Mr. Li Hairong and Mr. Guo Haiqiu as executive Directors; and Mr. Du Jianqing, Ms. Wu Ruifeng and Prof. Wu Jintao as independent non-executive Directors.