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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### URBAN RENEWAL AUTHORITY

*(a body corporate established in Hong Kong  
under the Urban Renewal Authority Ordinance (Chapter 563 of the laws of Hong Kong))  
(the "Issuer")*

### U.S.\$4,400,000,000 Medium Term Note Programme (the "Programme")

#### *Arrangers*

**HSBC**

**Standard Chartered Bank**

#### *Dealers*

**Agricultural Bank  
of China Limited  
Hong Kong Branch**

**ANZ**

**Bank of China  
(Hong Kong)**

**Bank of  
Communications**

**Barclays**

**BNP PARIBAS**

**BofA Securities**

**Citigroup**

**CMB Wing Lung  
Bank Limited**

**Crédit Agricole  
CIB**

**DBS Bank Ltd.**

**Goldman Sachs**

**HSBC**

**ICBC (Asia)**

**J.P. Morgan**

**Mizuho**

**Morgan Stanley**

**OCBC**

**Standard  
Chartered Bank**

**UBS**

As at the date of this announcement, the aggregate nominal amount of the notes that may be issued under the Programme has been increased from U.S.\$3,000,000,000 to U.S.\$4,400,000,000 (the "**Increased Aggregate Nominal Amount**").

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer with the Increased Aggregate Nominal Amount for a period of 12 months after 23 June 2025 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the original offering circular dated 23 June 2025, as amended and supplemented by a supplemental offering circular dated 10 November 2025, each in relation to the Programme. The listing of the Programme with the Increased Aggregate Nominal Amount is expected to become effective on 11 November 2025.

10 November 2025

*As at the date of this announcement, the Board of Directors of the Issuer comprises: Mr Chow Chung-kong (Chairman)\*\*; Ar Donald Choi Wun-hing (Managing Director)\*, Mr Wilfred Au Chun-ho\*, Ms Carolin Fong Suet-yuen\*, Mr William Chan Fu-keung\*\*, The Honourable Chan Hok-fung\*\*, Dr Chan Ka-kui\*\*, The Honourable Chan Kin-por\*\*, Mr Chiu Kam-kuen\*\*, The Honourable Kwok Wai-keung\*\*, Ir Janice Lai Wai-man\*\*, Sr Alexander Lam Tsan-wing\*\*, Mrs Sylvia Lam Yu Ka-wai\*\*, Ms Lilian Law Suk-kwan\*\*, Ir The Honourable Michael Lee Chun-keung\*\*, Ms Jasmine Lee Shun-yi\*\*, Ms Florence Leung Chi-hang\*\*, The Honourable Tony Tse Wai-chuen\*\*, Ms Yvonne Yeung Kin-ha\*\*, Mr Ho Chun-hung\*\*\*, Mr Maurice Loo Kam-wah\*\*\*, Mr Tom Yip Chi-kwai\*\*\* and Mr Te Chi-wang\*\*\*.*

\* Executive directors

\*\* Non-executive directors (non-official)

\*\*\* Non-executive directors (official)