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中国农业银行
AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED
中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

NOTICE OF THE 2025 SECOND EXTRAORDINARY SHAREHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the 2025 second extraordinary shareholders' meeting (the "**ESM**") of Agricultural Bank of China Limited (the "**Bank**") will be held at 2:50 p.m. on Friday, 28 November 2025, at the Bank's headquarters, No. 18B Jianguomen Nei Avenue, Dongcheng District, Beijing, PRC to consider and, if thought fit, pass the following businesses:

ORDINARY RESOLUTIONS

1. To consider and approve the election of Mr. LIU Hong as an executive Director of the Bank;

2. To consider and approve the re-election of Mr. ZHANG Qi (張奇) as a non-executive Director of the Bank;

3. To consider and approve the election of Mr. ZHANG Hongwu as a non-executive Director of the Bank;

4. To consider and approve the re-election of Mr. WANG Changyun as an independent non-executive Director of the Bank;

5. To consider and approve the interim profit distribution plan for 2025;

SPECIAL RESOLUTIONS

6. To consider and approve the financial bonds issuance plan; and

7. To consider and approve the issuance quota of capital instruments and total loss-absorbing capacity non-capital bonds.

By Order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
11 November 2025

Notes:

(1) Shareholders whose names appear on the register of members of H Shares of the Bank on Friday, 28 November 2025 are entitled to attend and vote at the ESM. The H share register of members of the Bank will be closed from Tuesday, 25 November 2025 to Friday, 28 November 2025 (both days inclusive). Holders of H Shares who wish to attend the ESM are required to deposit the transfer documents together with the relevant share certificates at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Monday, 24 November 2025.

(2) Holders of H Shares who are entitled to attend and vote at the ESM may designate one or more proxies to attend and vote at the ESM on his/her behalf. A proxy need not be a shareholder of the Bank.

To be valid, the proxy form together with the power of attorney (if any) and other relevant authorisation document(s) (if any) which have been notarised shall be deposited at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, not less than 24 hours before the time designated for the ESM (i.e. by 2:50 p.m. on Thursday, 27 November 2025). Completion and return of the proxy form will not preclude holders of H Shares from attending and voting at the ESM or any adjourned meeting should they so wish.

The address of the H share registrar of the Bank is as follows:

Computershare Hong Kong Investor Services Limited
17M Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

(3) Any voting at the ESM shall be taken by poll. The ESM will adopt a combination of both onsite voting and online voting (online voting only applicable to A shareholders) in terms of the mechanism for voting at the meeting.

(4) Registration procedures for attending the ESM are as follows:

(a) holders of H Shares or their proxies shall present proof of identity when attending the ESM. If a holder of H share is a corporate entity, its legal representative or other persons authorised by the board of directors or other governing body of such corporate entity may attend the ESM by producing a copy of the resolutions of the board of directors or other governing body of such corporate entity designating such persons to attend the ESM.

(b) holders of H Shares who intend to attend the ESM shall return the reply slip for attending the meeting to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, in person, by mail or by fax on or before Monday, 24 November 2025.

(5) The 2025 interim A share cash dividend of the Bank are expected to be paid on Monday, 15 December 2025 and the 2025 interim H share cash dividend of the Bank are expected to be paid on Monday, 26 January 2026, subject to the consideration and approval by the ESM of the interim profit distribution plan for 2025. Shareholders whose names appear on the register of members of H shares of the Bank on Friday, 12 December 2025 are entitled to the proposed interim cash dividend distribution for 2025. The H share register of members of the Bank will be closed from Tuesday, 9 December 2025 to Friday, 12 December 2025 (both days inclusive). In order to qualify for the proposed distribution of cash dividend, holders of H Shares are required to deposit the transfer documents together with the relevant share certificates at the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at or before 4:30 p.m. on Monday, 8 December 2025.

(6) The ESM is expected to last for half a day. Shareholders attending (in person or by proxy) the ESM shall be responsible for their own travel and accommodation expenses.

(7) Please refer to the circular of the ESM dated 11 November 2025 for the details of the above resolutions to be proposed at the ESM for consideration and approval.

As at the date of this notice, the executive directors of the Bank are Mr. GU Shu, Mr. WANG Zhiheng and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. LI Wei, Mr. LIU Xiaopeng and Mr. ZHANG Qi (張奇); and the independent non-executive directors of the Bank are Mr. WU Liansheng, Mr. WANG Changyun, Mr. JU Jiandong, Ms. ZHUANG Yumin, Mr. ZHANG Qi (張琦) and Ms. WONG Pui Sze Priscilla.