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SYNERTONE

協同通信集團有限公司

Synertone Communication Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1613)

DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement (the "**Announcement**") of Synertone Communication Corporation (the "**Company**") dated 15 October 2025 in relation to, among others, the proposed Rights Issue on the basis of two (2) Rights Shares for every one (1) Share held by the Qualifying Shareholders on the Record Date. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further information on the Rights Issue and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; and (iv) a notice convening the EGM will be despatched to the Shareholders on or before Monday, 10 November 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, it is expected that the despatch of the Circular will be postponed to a date falling on or before Monday, 24 November 2025.

EXPECTED TIMETABLE OF THE RIGHTS ISSUE

The expected timetable for the Rights Issue and the Placing set out below is for indicative purposes only and it has been prepared on the assumption that all the conditions of the Rights Issue and the Placing will be fulfilled.

Expected despatch date of circular together with notice and proxy forms in relation to the EGM for the Rights Issue	Monday, 24 November 2025
Latest time for lodging transfers of the Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Monday, 8 December 2025
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM	Tuesday, 9 December 2025 to Monday, 15 December 2025 (both days inclusive)
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Saturday, 13 December 2025
Record date for attendance and voting at the EGM	Monday, 15 December 2025
Expected date and time of the EGM to approve the proposed Rights Issue	11:00 a.m. on Monday, 15 December 2025
Announcement of poll results of the EGM	Monday, 15 December 2025
Register of members of the Company re-opens	Tuesday, 16 December 2025

The following events are conditional on the fulfilment of the conditions relating to the implementation of the Rights Issue and therefore the dates are tentative only:

Events	**Date and Time**
Last day of dealings in the Shares on a cum-rights basis	Wednesday, 17 December 2025
First day of dealings in the Shares on an ex-rights basis relating to the Rights Issue	Thursday, 18 December 2025
Latest time for lodging transfers of Shares in order to qualify for the Rights Issue	4:30 p.m. on Friday, 19 December 2025
Closure of register of members of the Company for determination of entitlements to the Rights Issue	Monday, 22 December 2025 to Tuesday, 30 December 2025 (both days inclusive)
Record Date for the Rights Issue	Tuesday, 30 December 2025
Register of members of the Company re-opens	Wednesday, 31 December 2025
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus) and in case of the Non-Qualifying Shareholders, the Prospectus only	Wednesday, 31 December 2025
First day of dealings in nil-paid Rights Shares (in board lot size of 6,400 Rights Shares)	Monday, 5 January 2026
Latest time for splitting of PAL	4:30 p.m. on Wednesday, 7 January 2026
Last day of dealings in nil-paid Rights Shares (in board lot size of 6,400 Rights Shares)	Monday, 12 January 2026
Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain	4:00 p.m. on Thursday, 15 January 2026

Events	Date and Time
Latest time for acceptance and payment for the Rights Shares	4:00 p.m. on Thursday, 15 January 2026
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Thursday, 22 January 2026
Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent	Friday, 23 January 2026
Placing Long Stop Date	Tuesday, 10 February 2026
Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company	Friday, 13 February 2026
Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place	Monday, 16 February 2026
Despatch of refund cheques, if any, if the Rights Issue is terminated	Monday, 16 February 2026
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Friday, 20 February 2026
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Thursday, 26 February 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By Order of the Board
Synertone Communication Corporation
Han Weining
Executive Director

Hong Kong, 10 November 2025

As of the date of this announcement, the Board consists of six Directors, namely Mr. Han Weining and Mr. You Yiyang as executive Directors; Ms. Woodham Mostovaya Ekaterina as non-executive Director; and Ms. Li Mingqi, Mr. Xu Wei and Mr. Xu Dongsen as independent non-executive Directors.