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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 06881)

ANNOUNCEMENT
COMPLETION OF THE FILING OF THE ARTICLES OF ASSOCIATION

References are made to the announcements of China Galaxy Securities Co., Ltd. (the "**Company**") dated 13 October 2025 and 31 October 2025 and its circular dated 15 October 2025 in relation to, among others, the amendments to the articles of association of the Company (the "**Articles of Association**").

The Company wishes to announce that it has recently completed the filing with the China Securities Regulatory Commission, Beijing Bureau in connection with the amendments to the Articles of Association and is currently proceeding with the filing with the Beijing Municipal Administration for Market Regulation. The full text of the amended Articles of Association is available on the website of the Shanghai Stock Exchange (http://www.sse.com.cn), the HKExnews website of Hong Kong Exchanges and Clearing Limited (http://www.hkexnews.hk) and the website of the Company (http://www.chinastock.com.cn).

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
11 November 2025

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman) and Mr. XUE Jun (Vice Chairman and President); the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.