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GOLDSTREAM INVESTMENT LIMITED
金涌投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1328)

VOLUNTARY ANNOUNCEMENT
SUBSCRIPTION OF EQUITY INTEREST
IN CAPCON HOLDINGS LIMITED

This announcement is made by Goldstream Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis to inform the shareholders of the Company and potential investors of the latest development in the Company's business.

THE SUBSCRIPTION

The board (the "**Board**") of directors (the "**Director(s)**") of the Company is pleased to announce that, the Company has recently completed the subscription of Series B-4 Preferred Shares issued by Capcon Holdings Limited ("**Capcon**") for a consideration (the "**Consideration**") of US$ 5 million (the "**Subscription**").

The Group is principally engaged in provision of investment management services business and strategic direct investment business. The Group routinely conducts investments in companies with exceptional reputation and business potential. As such, the Company is of the view that Capcon, as an industry leader in the research, development and production of advanced semiconductor packaging equipment, fits the Group's investment criteria and will bring value to the shareholders of the Company.

The Consideration has been settled by way of cash payment and financed by the Group's internal resources.

The Board is of the view that the Subscription was negotiated at arm's length basis and on normal commercial terms and is fair and reasonable and that it is in the interest of the Company and the Shareholders as a whole.

INFORMATION ON CAPCON

Capcon was established in 2014 in Hong Kong and currently operates in Singapore, mainland China, Taiwan and has established a global business operation network.

Based on information available to the Company, Capcon is a high-technology enterprise group specialising in the research, development and production of advanced semiconductor packaging equipment, and is recognised for its significant technological advantages within the global advanced-packaging sector. It is regarded as a technological unicorn in this field and ranks among the top players globally in relevant technologies and market segments.

Based on information available to the Company, Capcon serves a diversified base of over 60 enterprises globally. At present, Capcon is the preferred core-equipment supplier for wafer-level packaging processes of Advanced Semiconductor Engineering, which is the world's largest outsourced semiconductor assembly and testing provider.

Capcon brings together a world-class expert team with extensive experience in advanced packaging. Its core competencies span across high-precision and high-throughput equipment development, breakthroughs in critical process tools, and full-flow process coverage. Capcon is committed to developing globally competitive advanced-packaging equipment, integrated production-line solutions and related service capabilities.

To the Directors' knowledge, information and belief, and having made all reasonable enquiries, Capcon and its ultimate beneficial owners are independent third parties and not connected with the Company or any of its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")).

IMPLICATIONS UNDER THE LISTING RULES

As all applicable percentage ratios (calculated under Rule 14.07 of the Listing Rules) for the Subscription are below 5%, the Subscription does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

By Order of the Board
Goldstream Investment Limited
Mr. Zhao John Huan
Chairman

Hong Kong, 11 November 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhao John Huan (Chairman) and Mr. Gao Ziqi (Chief Executive Officer); one non-executive Director, namely Mr. Tam Terry Sze Ying; and four independent non-executive Directors, namely Mr. Jin Qingjun, Mr. Lee Kin Ping Christophe, Mr. Shu Wa Tung Laurence and Ms. Ge Xin.