NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA), EXCEPT PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, THE REGISTRATION REQUIREMENTS OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT") AND APPLICABLE STATE OR LOCAL SECURITIES LAWS.

This announcement is for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for securities.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The DN Notes (as defined below) will not be registered under the Securities Act, or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There will be no public offering of securities referred to herein in the United States.

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

THE GOVERNMENT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION OF THE PEOPLE'S REPUBLIC OF CHINA

Issue of

U.S.$300,000,000 3.625 per cent. Digitally Native Notes due 2028 (the "USD DN Notes")

(Stock Code: 4297)

EUR300,000,000 2.500 per cent. Digitally Native Notes due 2029 (the "EUR DN Notes")

(Stock Code: 4298)

CNY2,500,000,000 1.90 per cent. Digitally Native Notes due 2030 (the "CNY DN Notes")

(Stock Code: 85092)

HK$2,500,000,000 2.50 per cent. Digitally Native Notes due 2027 (the "HKD DN Notes")

(Stock Code: 4299)

under the

HK$500,000,000,000 Global Medium Term Note Programme (the "Programme")

Programme Arrangers

BANK OF CHINA (HONG KONG)
CRÉDIT AGRICOLE CIB
HSBC
J.P. MORGAN

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC
BANK OF CHINA (HONG KONG)
BANK OF COMMUNICATIONS
BNP PARIBAS
CRÉDIT AGRICOLE CIB
ICBC (ASIA)
J.P. MORGAN

Joint Lead Managers and Joint Bookrunners

SOCIÉTÉ GÉNÉRALE CORPORATE & INVESTMENT BANKING

STANDARD CHARTERED BANK

UBS

Clearing and Settlement System

CMU OPERATED BY THE HONG KONG MONETARY AUTHORITY

Platform Provider

HSBC

Joint Green and Sustainable Bond Structuring Banks

CRÉDIT AGRICOLE CIB

BNP PARIBAS

BANK OF CHINA (HONG KONG)

STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in[1], each of the USD DN Notes, the EUR DN Notes, the CNY DN Notes and the HKD DN Notes (together, the "**DN Notes**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 29 September 2025, the supplemental offering memorandum relating to the DN Notes dated 10 November 2025 and the pricing supplements relating to the DN Notes each dated 10 November 2025. The listing of, and permission to deal in, the EUR DN Notes, the CNY DN Notes and the HKD DN Notes is expected to become effective on 12 November 2025. The listing of, and permission to deal in, the USD DN Notes is expected to become effective on 13 November 2025.

Hong Kong

11 November 2025

[1] The DN Notes are not admitted to the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited, any on-exchange trading may only be settled off-exchange on the Platform and/or the CMUP (each as defined in the supplemental offering memorandum relating to the DN Notes dated 10 November 2025), as the case may be.