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CT Vision S.L. (International) Holdings Limited

中天順聯(國際)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 994)

COMPLETION OF CONNECTED TRANSACTION SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE

References are made to the circular (the “**Circular**”) of CT Vision S.L. (International) Holdings Limited (the “**Company**”) dated 18 August 2025 and the announcements of the Company dated 8 July 2025, 31 July 2025, 18 August 2025, 2 September 2025 and 10 October 2025 (the “**Announcements**”) in relation to, inter alia, the Subscriptions. Unless otherwise stated herein, capitalised terms used herein shall have the same meanings as that ascribed to them in the Circular and the Announcements.

COMPLETION OF THE SECOND SUBSCRIPTION

The Board is pleased to announce that all conditions under the Second Subscription Agreement have been fulfilled and the completion of the Second Subscription took place on 13 November 2025. A total of 63,000,000 Second Subscription Shares have been successfully subscribed by the Second Subscriber at the Second Subscription Price of HK\$0.36 per Second Subscription Share pursuant to the terms and conditions of the Second Subscription Agreement dated 8 July 2025 entered into between the Company and the Second Subscriber.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately prior to and after completion of the Second Subscription:

	Immediately prior to completion of the Second Subscription		Immediately after completion of the Second Subscription	
	<i>No. of Shares</i>	<i>Approx. % (Note)</i>	<i>No. of Shares</i>	<i>Approx. % (Note)</i>
Substantial Shareholder				
The First Subscriber	599,160,000	57.17	599,160,000	53.93
Director				
Mr. Ding Ji	40,000,000	3.82	40,000,000	3.60
Public Shareholders				
The Second Subscriber	–	–	63,000,000	5.67
Other Public Shareholders	408,846,000	39.01	408,846,000	36.80
Total	<u>1,048,006,000</u>	<u>100.00</u>	<u>1,111,006,000</u>	<u>100.00</u>

Note: The percentages may not add up to subtotal or total due to rounding.

By order of the Board
CT Vision S.L. (International) Holdings Limited
Sun Dexin
Executive Director

Hong Kong, 13 November 2025

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Wu Rui, Mr. Guo Jianfeng, Mr. Ding Ji and Mr. Sun Dexin, one non-executive Director, namely Dr. Ho Chun Kit Gregory, and three independent non-executive Directors, namely Dr. Tang Dajie, Dr. Lin Tat Pang and Ms. Liu Zhen.