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森美(集團)控股有限公司
Summi (Group) Holdings Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00756)

QUARTERLY UPDATE IN RELATION TO RESOLVING DISCLAIMER OF OPINION

The board (the "**Board**") of directors (the "**Directors**") of Summi (Group) Holdings Limited (the "**Company**") would like to provide quarterly updates in relation to the disclaimer of opinion set out in its annual report for the year ended 30 June 2025.

Up to the date of this announcement, the following steps and measures have been implemented to mitigate the liquidity pressure and to improve the financial position of the Group:

(1) the Company is continuing to identify potential fundraising opportunities and evaluate the suitable fundraising mechanisms such as share placement, rights issues or others;

(2) in respect of the bank borrowings overdue, the management of the Company has met with the representatives of the banks in negotiating for extension for repayments and reaching an agreement of settlement plan to prompt them of withdrawing the winding-up petition filed against the Company dated 10 January 2025, the Company has reached a preliminary restructuring agreement with the banks, encompassing key terms such as an initial repayment extension of 48 months and is currently in the advanced stage of exchanging and finalizing documents;

(3) the Group has also maintained active communication with other relevant lenders, financial institutions, third parties and related parties on renewal and extension for existing borrowings and corporate bonds with scheduled repayment dates within twelve months; and

(4) the Group has been maintaining a continuing and normal business relationship with major suppliers and customers to ensure the sales and delivery process operated as usual. The Group has also continued to take measures to control operation and administrative costs, as well as contain the capital expenditures with strict governance on investment decisions.

By Order of the Board
Summi (Group) Holdings Limited
WU Liantao
Chairman and Executive Director

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises: Mr. WU Shaohao and Mr. WU Liantao as executive Directors; Ms. CHUNG Wing Yee, Mr. PANG Wai Ho and Ms. YANG Xuping as independent non-executive Directors.