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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

VOLUNTARY ANNOUNCEMENT
UPDATE ON BUSINESS DEVELOPMENT

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

Guarantee for HK$910,000,000

The Company has entered into a guarantee (the "**Guarantee A**") with Bank of China (Hong Kong) Limited ("**BOCHK**") on 14 November 2025, pursuant to which the Company agreed to provide a guarantee in favour of BOCHK to secure all obligations of China Industrial Securities International Brokerage Limited ("**CISI Brokerage**"), a direct wholly-owned subsidiary of the Company in relation to an uncommitted facility letter entered into between CISI Brokerage and BOCHK, the amount of Guarantee A shall not exceed HK$910,000,000.

Guarantee for HK$20,000,000

The Company has entered into a guarantee (the "**Guarantee B**") with BOCHK on 14 November 2025, pursuant to which the Company agreed to provide a guarantee in favour of BOCHK to secure all obligations of China Industrial Securities International Futures Limited ("**CISI Futures**"), a direct wholly-owned subsidiary of the Company in relation to an uncommitted facility letter entered into between CISI Futures and BOCHK, the amount of Guarantee B shall not exceed HK$20,000,000.

To the best of the knowledge, information and belief of the board (the "**Board**") of directors (the "**Director(s)**") of the Company having made all reasonable enquiries, BOCHK and its ultimate beneficial owner are independent third parties of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the "**Listing Rules**").

As the Guarantee A and the Guarantee B are provided by the Company to secure the obligations of its wholly-owned subsidiaries, they do not constitute notifiable transactions of the Company under Chapter 14 of the Listing Rules nor connected transactions of the Company under Chapter 14A of the Listing Rules. The Board wishes to make a voluntary disclosure to inform its shareholders and potential investors of the Group's latest business development.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Ms. Zhang Chunjuan, and three independent non-executive Directors, namely Mr. Chan Ho Wing, Mr. Tian Li and Ms. Du Li.