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MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2350)

ANNOUNCEMENT

Reference is made to the announcement of the Company dated 8 October 2025 (the "**Announcement**") in relation to the Petition, being a winding-up petition against Tritech, a subsidiary of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those set out in the Announcement.

The board (the "**Board**") of directors (the "**Directors**") of the Company would like to update that, on 9 October 2025, Tritech took out a summons to apply for retrospective leave to file an affirmation of the sole director of Tritech who is also a non-executive Director (the "**Affirmation**") for the purpose of opposing the Petition. On 13 October 2025, the High Court ordered, among other things, that if Tritech pays US$22.5 million into court within 14 days, retrospective leave for filing the Affirmation would be granted (the "**Order**"). On 27 October 2025, Tritech took out a summons for (i) leave to appeal against the Order and (ii) a stay of execution of the Order. As at the date of this announcement, the leave for appeal was pending while no winding-up order has been granted by the High Court against Tritech.

The Company would also like to update its shareholders and potential investors that Tritech has also initiated legal proceedings in Singapore against the Petitioner.

The Company has sought legal advice and taken action to vigorously oppose the Petition. The Company will keep its shareholders and potential investors informed of any significant development in relation to the Petition, and make further announcements as and when appropriate.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult with their professional adviser(s).

By Order of the Board
MTT Group Holdings Limited
Yan Wei
Chairman and Executive Director

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises Mr. Yan Wei and Mr. Wang Guan as executive Directors, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Mr. Wang Dong and Ms. Kwok Pui Ha as independent non-executive Directors.