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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司
(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 204)

SUPPLEMENTAL ANNOUNCEMENT TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025

Reference is made to the annual report of Capital Realm Financial Holdings Group Limited (the "**Company**", together with its subsidiaries as, the "**Group**") for the year ended 31 March 2025 (the "**2025 Annual Report**"). Capitalized terms used herein shall have the same meanings as defined in the 2025 Annual Report unless the context requires otherwise.

In addition to the information disclosed in the 2025 Annual Report, the board (the "**Board**") of directors (the "**Directors**") of the Company would like to provide to the shareholders of the Company and the potential investors with the following supplementary information.

NEW SHARE SCHEME

The Company has adopted the New Share Scheme pursuant to an ordinary resolution passed by the Shareholders at the annual general meeting of the Company on 30 September 2024 (the "**Date of Adoption**").

The total number of options ("**Options**") and awards ("**Awards**") available for grant under the New Share Scheme as at the beginning and end of the year ended 31 March 2025 was nil Share and 86,478,971 Shares (representing 10% of the total number of shares of the Company in issue (excluding any Treasury Shares) as at the Date of Adoption).

The sublimit of the number of Options and Awards available for grant under the New Share Scheme to the service providers as at the beginning and end of the year ended 31 March 2025 was nil Share and 8,647,897 Shares (representing 1% of the total number of shares of the Company in issue (excluding any Treasury Shares) as at the Date of Adoption).

As at the date of the 2025 annual report, the total number of shares available for issue under the New Share Scheme is 86,478,971 shares which represents approximately 8.33% of the issued share capital of the Company as at 31 March 2025.

Under the New Share Scheme, an Option or Award may be exercised in whole or in part after the same has become vested and (in case of an Option) at any time during a period as the Board may determine which shall not exceed 10 years from the date of offer.

Under the New Share Scheme, no amount is payable on application and acceptance of the option. However, the Board may in its absolute discretion determine whether the Grantee is required to pay any Purchase Price for the acquisition of the Shares underlying the Award. An offer for the grant of Options or Awards must be accepted within 21 days inclusive of the day on which such offer was made.

The information contained in this supplemental announcement does not affect other information contained in the 2025 Annual Report and save as disclosed above, all other information in the 2025 Annual Report remains unchanged.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Joint Chairman

Hong Kong, 14 November 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Joint Chairman), Mr. Zhang Zixing (Joint Chairman),Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.