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兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01171)

ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2025 THIRD TRANCHE OF SCI-TECH INNOVATION BONDS

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 20 June 2025, Yankuang Energy Group Company Limited* (the "**Company**") was approved to register issuance of financing instruments (ZhongShiXieZhu〔2025〕No. TDFI23) for a term of two years. On 13 November 2025, the Company successfully issued the 2025 third tranche of sci-tech innovation bonds (the "**Issuance**"). The amount of the Issuance is RMB3 billion and the Company has received such amount by 14 November 2025.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2025 third tranche of sci-tech innovation bonds of Yankuang Energy Group Company Limited*	**Abbreviation**	25YankuangnengyuanMTN003 (sci-tech innovation bonds)
Code	102584729	**Term**	3+N years
Value date	14 November 2025	**First coupon rate reset date**	14 November 2028

Proposed issuance amount	RMB3 billion	**Actual issuance amount**	RMB3 billion
Interest rate	2.06%	**Issue price**	RMB100 per unit (each with RMB100 face value)
Bookrunner	China Merchants Bank Co., Limited		
Lead underwriter	China Merchants Bank Co., Limited		
Joint-lead underwriter	Industrial Bank Co., Ltd., China Guangfa Bank Co., Ltd.		

Please refer to the website of Chinamoney (www.chinamoney.com.cn) and the website of Shanghai Clearing House (www.shclearing.com) for the relevant documents for the Issuance.

By order of the Board
Yankuang Energy Group Company Limited*
Li Wei
Chairman of the Board

Zoucheng, Shandong Province, the PRC
17 November 2025

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Wang Jiuhong, Mr. Liu Jian, Mr. Liu Qiang, Mr. Zhang Haijun, Mr. Su Li and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Zhu Limin, Mr. Gao Jingxiang, Mr. Woo Kar Tung, Raymond and Ms. Zhu Rui.

** For identification purpose only*