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安徽皖通高速公路股份有限公司
ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

VOLUNTARY ANNOUNCEMENT

ACCEPTANCE OF REGISTRATION OF THE NON-FINANCIAL CORPORATION DEBT FINANCING INSTRUMENTS BY THE NATIONAL ASSOCIATION OF FINANCIAL MARKET INSTITUTIONAL INVESTORS

This announcement is made by Anhui Expressway Company Limited (安徽皖通高速公路股份有限公司) (the "**Company**") on a voluntary basis.

Reference is made to the announcement of the Company dated 28 August 2025 and the circular of the Company dated 5 September 2025. The Company recently received the notices of registration acceptance (the "**Notices**") issued by the National Association of Financial Market Institutional Investors (the "**NAFMII**"), which confirm the acceptance of the registration for the Company's issuance of medium-term notes, super short-term commercial papers and short-term commercial papers (the "**Debt Financial Instruments**").

Details of the Notices are as follows:

1. Notice of Registration Acceptance for the Medium-Term Notes (NAFMII Registration Notice No. [2025] MTN1098)

The registered amount for the medium-term notes is RMB1.5 billion. The registration is valid for two years from the date of the notice of registration acceptance. The Company may issue the medium-term notes in tranches within the validity period, subject to any prior filing requirement with the NAFMII. The issuance must be conducted in accordance with the requirements of the competent authorities. Upon completion, the issuance results shall be disclosed through channels recognised by NAFMII.

2. Notice of Registration Acceptance for the Medium-Term Notes (NAFMII Registration Notice No. [2025] MTN1099)

The registered amount for the medium-term notes is RMB2.5 billion. The registration is valid for two years from the date of the notice of registration acceptance. The Company may issue the medium-term notes in tranches within the validity period, subject to any prior filing requirement with the NAFMII. The issuance must be conducted in accordance with the requirements of the competent authorities. Upon completion, the issuance results shall be disclosed through channels recognised by NAFMII.

3. Notice of Registration Acceptance for the Super Short-Term Commercial Papers (NAFMII Registration Notice No. [2025] SCP338)

The registered amount for the super short-term commercial papers is RMB800 million. The registration is valid for two years from the date of the notice of registration acceptance. The Company may issue the super short-term commercial papers in tranches within the validity period. The issuance must be conducted in accordance with the requirements of the competent authorities. Upon completion, the issuance results shall be disclosed through channels recognised by NAFMII.

4. Notice of Registration Acceptance for the Short-Term Commercial Papers (NAFMII Registration Notice No. [2025] CP117)

The registered amount for the short-term commercial papers is RMB200 million. The registration is valid for two years from the date of the notice of registration acceptance. The Company may issue the short-term commercial papers in tranches within the validity period, subject to prior filing with the NAFMII. The issuance must be conducted in accordance with the requirements of the competent authorities. Upon completion, the issuance results shall be disclosed through channels recognised by NAFMII.

Shareholders and potential investors are reminded that, although the registration has been approved, the issuance of the Debt Financing Instruments may or may not proceed. Accordingly, they are advised to exercise caution when dealing in or investing in the securities of the Company.

By Order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC 17 November 2025

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong, Chen Jiping and Wu Changming as executive directors, Yang Xudong and Yang Jianguo as non-executive directors, and Zhang Jianping, Lu Taiping and Zhao Jianli as independent non-executive directors.