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GUANGDONG INVESTMENT LIMITED
（粵海投資有限公司）

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00270)

SUPPLEMENTAL ANNOUNCEMENT
DISCLOSEABLE AND CONNECTED TRANSACTIONS IN RELATION TO THE PROPOSED ACQUISITIONS OF EQUITY INTERESTS IN TWO TARGET COMPANIES

Reference is made to the announcement of the Company dated 28 October 2025 (the "**Announcement**") in relation to the Proposed Acquisitions. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As per the original Equity Transfer Agreements, subject to the satisfaction of the relevant conditions precedent, Completion would take place on 1 January 2026, or within 5 business days after the relevant conditions precedent have been satisfied, whichever is later. Since it is expected that the proposed date of EGM will be in early December 2025 and it is possible that Completion could fall on 1 January 2026, which is a public holiday in both Hong Kong and the PRC, the parties to the relevant Equity Transfer Agreements have entered into the respective supplemental agreements on 18 November 2025 such that Completion shall take place on the same day upon the satisfaction of the relevant conditions precedent (i.e. the Equity Transfer Agreements and the Proposed Acquisitions contemplated thereunder having been approved by the Independent Shareholders of the Company at the EGM). Save as disclosed above, all other terms and conditions of the Equity Transfer Agreements remain unchanged.

By Order of the Board
Guangdong Investment Limited
TSANG Hon Nam
Director

Hong Kong, 18 November 2025

As at the date of this announcement, the Board of the Company comprises four Executive Directors, namely, Ms. BAI Tao, Mr. KUANG Hu, Mr. TSANG Hon Nam and Ms. LIANG Yuanjuan; three Non-Executive Directors, namely, Mr. WANG Min, Mr. LI Wenchang and Mr. HE Zhifeng; and four Independent Non-Executive Directors, namely, Dr. CHAN Cho Chak, John, Mr. FUNG, Daniel R., Dr. the Honourable CHENG Mo Chi, Moses, and Mr. LI Man Bun, Brian David.