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Cash Dividend Announcement for Equity Issuer

Issuer name	China Railway Group Limited
Stock code	00390
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	ANNOUNCEMENT ON WITHHOLDING AND PAYMENT OF INCOME TAX IN RESPECT OF 2025 INTERIM DIVIDEND CLOSURE OF REGISTER OF HOLDERS OF H SHARES
Announcement date	18 November 2025
Status	Update to previous announcement
Reason for the update / change	Update of information relating to Hong Kong share registrar

Information relating to the dividend

Dividend type	Interim (Semi-annual)
Dividend nature	Ordinary
For the financial year end	31 December 2025
Reporting period end for the dividend declared	30 June 2025
Dividend declared	RMB 0.082 per share
Date of shareholders' approval	20 June 2025

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 0.0899 per share
Exchange rate	RMB 1 : HKD 1.0962
Ex-dividend date	01 December 2025
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	02 December 2025 16:30
Book close period	From 03 December 2025 to 09 December 2025
Record date	09 December 2025
Payment date	23 December 2025
Share registrar and its address	Computershare Hong Kong Investor Services Limited 17M Floor Hopewell Centre 183 Queen’s Road East Wan Chai

	Hong Kong
Information relating to withholding tax	
Details of withholding tax applied to the dividend declared	

Type of shareholders	Tax rate	Other relevant information (if any)
Enterprise - non-resident i.e. registered address outside PRC	10%	
Individual - non-resident i.e. registered address outside PRC	10%	For individual holders of H shares that the rate of 10% is not applicable, they may pay the individual income tax with reference to the provisions under the relevant laws and regulations on taxation in the PRC.
Individual - resident i.e. registered address within PRC	20%	Applicable to dividends received by domestic individual investors or domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through ShanghaiHong-Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.
Investors (including enterprise and individual investors) in the Hong Kong market investing in A shares listed on the Shanghai Stock Exchange	10%	

Information relating to listed warrants / convertible securities issued by the issuer	
Details of listed warrants / convertible securities issued by the issuer	Not applicable
Other information	
Other information	Not applicable
Directors of the issuer	
As at the date of this announcement, the executive directors of the Company are CHEN Wenjian (Chairman) and Mr. WANG Shiqi; the non-executive directors of the Company are Mr. WEN Limin and Mr. FANG Xiaobing; the independent non-executive directors are Mr. XIU Long, Ms. SUN Lishi and Mr. TU Haiming.	