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北控水務集團有限公司
BEIJING ENTERPRISES WATER GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 371)

ANNOUNCEMENT

COMPLETION OF ISSUE OF 2025 MEDIUM-TERM NOTES SERIES 2

Reference is made to the announcement of the Company dated 13 November 2025 in relation to the issue of 2025 Medium-term Notes Series 2 (the "Announcement"). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcement.

The board of directors of the Company hereby announces that the Company completed the issue of 2025 Medium-term Notes Series 2 to qualified investors on 18 November 2025. According to the results of book building, the total principal of 2025 Medium-term Notes Series 2 is RMB2 billion, of which RMB1 billion is type 1 for a term of 3 years with the maturity date in November 2028 and coupon rate at 1.96% per annum and RMB1 billion is type 2 for a term of 5 years with the maturity date in November 2030 and coupon rate at 2.11% per annum.

The proceeds from the issue of 2025 Medium-term Notes Series 2 are intended to be used to repay loans from financial institutes outside Chinese Mainland.

Announcement in respect of the issue of 2025 Medium-term Notes Series 2 has been published on the websites of China Money (www.chinamoney.com.cn) and Shanghai Clearing House (www.shclearing.com.cn) respectively.

By Order of the Board
Beijing Enterprises Water Group Limited
Xiong Bin
Chairman

Hong Kong, 19 November 2025

As at the date of this announcement, the Board comprises eight executive directors, namely Mr. Xiong Bin (Chairman), Mr. Zhou Min (Chief Executive Officer), Mr. Li Haifeng, Ms. Sha Ning, Mr. Zhang Wenjiang, Ms. Zhou Xueyan, Mr. Tung Woon Cheung Eric and Mr. Li Li, one non-executive director, namely Mr. Yuan Jianwei and five independent non-executive directors, namely, Mr. Shea Chun Lok Quadrant, Mr. Guo Rui, Mr. Chau On Ta Yuen, Mr. Dai Xiaohu and Ms. Chan Siu Chee Sophia.