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中船海洋与防务装备股份有限公司
CSSC OFFSHORE & MARINE ENGINEERING (GROUP) COMPANY LIMITED

(A joint stock limited liability company incorporated in the People's Republic of China)

(H Shares Stock Code: 00317)

ANNOUNCEMENT ON CONVENING A PRESENTATION REGARDING THE 2025 THIRD QUARTERLY RESULTS

The board (the "**Board**") of directors (the "**Directors**") of CSSC Offshore & Marine Engineering (Group) Company Limited (the "**Company**") and all its Directors guarantee that this announcement does not contain any false information, misleading statement or material omission, and accept responsibilities for the authenticity, accuracy and completeness of the contents of this announcement.

HIGHLIGHTS:

- **Time of the meeting: from 11:00 a.m. to 12:00 p.m., 27 November 2025 (Thursday)**
- **Place of the meeting: the SSE Roadshow Platform of the Shanghai Stock Exchange (website: https://roadshow.sseinfo.com/) (the "SSE Roadshow Platform")**
- **Method of the meeting: online interaction on the SSE Roadshow Platform**
- **Call for questions for the meeting: Investor can log on to the home page of the SSE Roadshow Platform website from 20 November 2025 (Thursday) to 26 November 2025 (Wednesday) by 16:00 p.m. and click on the "pre-collection of questions" column or via the Company's mailbox (comec@comec.cssc.net.cn) to propose questions. The Company will answer the questions which investors are generally concerned about at the presentation.**

The Company has published its 2025 third quarterly report on the websites of the Shanghai Stock Exchange (www.sse.com.cn), The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the designated media for information disclosure by the Company on 30 October 2025. In order to enable investors to have a more comprehensive and in-depth understanding of the operating results and financial conditions of the Company for the third quarter of 2025, the Company plans to convene the presentation for the 2025 third quarterly results from 11:00 a.m. to 12:00 p.m. on 27 November 2025 (Thursday) to communicate with investors in regard to matters of concern to them.

I. TYPE OF THE PRESENTATION

The presentation for investors will be held in the form of online interaction where the Company will interact and communicate with investors on its operating results and financial indicators for the third quarter of 2025, and answer questions which investors are generally concerned about within the scope permitted for information disclosure.

II. TIME, PLACE AND METHOD OF THE PRESENTATION

Time of the meeting: from 11:00 a.m. to 12:00 p.m., 27 November 2025 (Thursday)

Place of the meeting: the SSE Roadshow Platform (http://roadshow.sseinfo.com)

Method of the meeting: online interaction on the SSE Roadshow Platform

III. ATTENDEES

Chairman: Mr. Luo Bing

Secretary to the Board: Mr. Li Zhidong

Chief financial officer: Mr. Li Qiang

Independent Director: Mr. Lin Bin

IV. METHOD OF PARTICIPATION BY THE INVESTORS

1. Investors may participate online in the presentation regarding the quarterly results by logging on to the SSE Roadshow Platform (https://roadshow.sseinfo.com/) from 11:00 a.m. to 12:00 p.m. on 27 November 2025 (Thursday) and the Company will answer questions from the investors in a timely manner.

2. Investors can log on to the home page of the SSE Roadshow Platform from 20 November 2025 (Thursday) to 26 November 2025 (Wednesday) by 16:00 p.m. and click on the "pre-collection of questions" column (https://roadshow.sseinfo.com/preCallQa) and select the event or send questions to the Company via the Company's mailbox (comec@comec.cssc.net.cn) according to the event time. The Company will answer the questions which investors are generally concerned about at the presentation.

V. CONTACT PERSON AND CONSULTATION METHODS

Contact person: Office of the Board

Telephone: 020-36666912

Facsimile: 020-36666925

Email: comec@comec.cssc.net.cn

VI. OTHER MATTERS

After the conclusion of the presentation for investors, investors may log on to the SSE Roadshow Platform (https://roadshow.sseinfo.com/) to review the briefing and main contents of the presentation.

By order of the Board
CSSC Offshore & Marine Engineering (Group) Company Limited
Li Zhidong
Company Secretary

Guangzhou, 19 November 2025

As at the date of this announcement, the Board comprises nine Directors, namely executive Director Mr. Luo Bing; non-executive Directors Mr. Gu Yuan, Mr. Yin Lu, Mr. Ren Kaijiang and Mr. Nie Lijun; and independent non-executive Directors Mr. Lin Bin, Mr. Nie Wei, Mr. Li Zhijian and Ms. Xie Xin.