UNISOUND AI TECHNOLOGY CO., LTD.
雲知聲智能科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 9678)

ANNOUNCEMENT
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PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the "**Board**") of Unisound AI Technology Co., Ltd. (the "**Company**") hereby announces that, in accordance with the Company Law of the People's Republic of China (the "**Company Law**") and other applicable laws, regulations and regulatory documents, and taking into account the actual circumstances of the Company, the Company proposes to amend the Articles of Association of Unisound AI Technology Co., Ltd. (the "**Articles of Association**") (the "**Amendments to the Articles**"). The Amendments to the Articles primarily include refining the procedures for proposals and voting at general meetings, amending the number of members of the Board and supplementing the scope of powers of the Board, specifying in detail the terms of office of other senior management members, optimizing the procedures for the appointment of accounting firms, and other textual amendments.

The Board will propose at the third extraordinary general meeting of the Company in 2025 (the "**EGM**") to authorize the Board and any person(s) authorized by the Board to handle the industrial and commercial registration of the changes, the filing of the Articles of Association and other related matters in a timely manner after the resolution has been considered and approved by the EGM. The specific changes shall be subject to the approval and registration by the administration for industry and commerce.

The amended Articles of Association shall become effective only upon consideration and approval by the EGM. Prior to such approval, the existing Articles of Association shall remain in effect.

PROPOSED ELECTION OF NON-EMPLOYEE REPRESENTATIVE DIRECTORS OF THE THIRD SESSION OF THE BOARD

The term of office of the second session of the Board of the Company will expire on December 10, 2025. Among the members of the second session of the Board, due to work adjustments, Mr. Li Peng, an executive Director, Mr. Kuang, Duane Ziping and Mr. Wang Cunfu, non-executive Directors, and Mr. Chen Hua, an independent non-executive Director, will retire and will not stand for re-election as candidates for Directors of the third session of the Board. Their retirement will take effect from the date on which the EGM elects the non-employee representative Directors of the third session of the Board. Each of Mr. Li Peng, Mr. Kuang, Duane Ziping, Mr. Wang Cunfu and Mr. Chen Hua has confirmed that he has no disagreement with the Board in any respect and there are no other matters in relation to his retirement that need to be brought to the attention of the shareholders of the Company (the "**Shareholders**") or The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

In accordance with the Company Law, the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and other laws, regulations and regulatory documents, as well as the Articles of Association, the nomination committee of the Board has nominated Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng and Dr. Li Xiaohan for re-appointment as executive Directors of the third session of the Board of the Company, nominated Mr. Li Zhichao and Mr. Li Ang for re-appointment as non-executive Directors of the third session of the Board of the Company, and nominated Mr. Hu Jianjun, Dr. Fan Jian, Dr. Jin Huihua and Dr. Zhang Kun for re-appointment as independent non-executive Directors of the third session of the Board of the Company, each for a term of three years commencing from the date of approval by the EGM, and each shall be eligible for re-election upon expiry of the term. The qualifications of the above Director candidates have been reviewed and approved by the nomination committee of the Board.

The biographical details of the above candidates for non-employee representative Directors which are required to be disclosed pursuant to Rule 13.51(2) of the Hong Kong Listing Rules are set out in the appendix to this announcement.

Each of the candidates for independent non-executive Directors has confirmed that he/she:

(i) meets the independence criteria relating to each of the factors set out in Rules 3.13(1) to (8) of the Hong Kong Listing Rules;

(ii) does not have any past or present financial or other interest in the business of the Company or any of its subsidiaries, nor does he/she have any connection with any core connected person (as defined in the Hong Kong Listing Rules) of the Company; and

(iii) is not aware of any other factors that may affect his/her independence at the time of nomination.

The nomination committee of the Board has assessed and reviewed the independence of each of the candidates for independent non-executive Directors in accordance with the Hong Kong Listing Rules, and is of the view that each of the candidates for independent non-executive Directors satisfies the independence requirements. The nomination of the candidates for independent non-executive Directors has been made in accordance with the Articles of Association, and after taking into account their biographies, skills background, knowledge, experience, independence and the specific needs of the Company. Such candidates were preliminarily reviewed by the nomination committee of the Board and then submitted to the Board for consideration. The nomination committee of the Board has taken into consideration the Company's Board diversity policy, the perspectives, skills and experience of each of the candidates for independent non-executive Directors and the contribution each can make to the Company. The nomination committee of the Board considers that each of the candidates for independent non-executive Directors possesses basic knowledge of the operation of listed companies, is familiar with relevant laws, administrative regulations, rules and other regulatory documents, and has the working experience in law, finance, management or other areas necessary to fulfill the duties of an independent non-executive Director. They will properly discharge their duties and responsibilities as independent non-executive Directors, make positive contributions to the development of the Company, and facilitate scientific decision-making by the Board. Each of the candidates for independent non-executive Directors will also enhance the diversity of the Board in various aspects, including age, cultural and educational background, professional experience, skills and knowledge, which will help improve the performance of the Company.

Executive Directors will receive remuneration in accordance with the relevant provisions and based on their specific positions held in the Company (taking into consideration the performance of the Company and the interests of the Shareholders, and according to their positions, contributions and job nature, executive Directors will receive corresponding remuneration from the Company or its subsidiaries pursuant to the Company's remuneration and performance assessment systems), and will not receive any additional director's fees. Non-executive Directors will not receive any remuneration or director's fees from the Company during their tenure. Each independent non-executive Director will receive an annual fee of RMB200,000 per annum (before tax) from the Company during his/her tenure. Such director's fees have been determined with reference to the duties and responsibilities of the independent non-executive Directors.

ELECTION OF EMPLOYEE REPRESENTATIVE DIRECTOR OF THE THIRD SESSION OF THE BOARD

The Company has convened the first employees' representatives meeting of 2025, at which Dr. Liu Shengping was elected as an employee representative Director of the third session of the Board. He will form the third session of the Board together with the non-employee representative Directors to be elected at the EGM. His term of office shall be three years, commencing from the date on which the non-employee representative Directors of the third session of the Board are elected at the EGM, and he shall be eligible for re-election upon the expiration of his term. The qualifications of Dr. Liu Shengping have been reviewed and approved by the nomination committee of the Board.

The biographical details of Dr. Liu Shengping which are required to be disclosed pursuant to Rule 13.51(2) of the Hong Kong Listing Rules are set out in the appendix to this announcement.

During his tenure as an employee representative Director of the Company, Dr. Liu Shengping will receive remuneration in accordance with the relevant provisions and based on his specific positions held in the Company (taking into consideration the performance of the Company and the interests of the Shareholders, and according to their positions, contributions and job nature, Dr. Liu Shengping will receive corresponding remuneration from the Company pursuant to the Company's remuneration and performance assessment systems), and will not receive any additional director's fees.

CLOSURE OF REGISTER OF MEMBERS

The Company proposes to hold the EGM on Wednesday, December 10, 2025 to consider and, if thought fit, approve, among other things, the proposed amendments to the Articles of Association and the proposed election of non-employee representative Directors of the third session of the Board.

For the purpose of determining the list of H Shareholders of the Company who are entitled to attend and vote at the EGM, the register of members for H shares of the Company will be closed from Friday, December 5, 2025 to Wednesday, December 10, 2025 (both dates inclusive), during which period no transfer of H shares will be registered. H Shareholders whose names appear on the register of members of the Company on Wednesday, December 10, 2025 will be entitled to attend and vote at the EGM.

In order to be eligible to attend and vote at the EGM, holders of H shares of the Company must lodge all duly completed and signed transfer forms (together with the relevant share certificates) and other appropriate documents with the Company's H share registrar, Tricor Investor Services Limited, at 17th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration by 4:30 p.m. on Thursday, December 4, 2025.

A circular containing, among other things, details of the above resolutions and the notice of the EGM will be published on the website of HKExnews (www.hkexnews.hk) and the Company's website (www.unisound.com) respectively, and will be despatched to the H Shareholders in the manner in which the H Shareholders of the Company have elected to receive communications from the Company.

By Order of the Board
Unisound AI Technology Co., Ltd.
Dr. Huang Wei
Executive Director and Chief Executive Officer

Beijing, the PRC
November 19, 2025

As of the date of this announcement, the board of directors of the Company comprises: (i) Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng, Mr. Li Xiaohan, Mr. Liu Shengping and Mr. Li Peng as executive directors; (ii) Mr. Kuang, Duane Ziping, Mr. Li Zhichao, Mr. Wang Cunfu and Mr. Li Ang as non-executive directors; and (iii) Mr. Hu Jianjun, Mr. Fan Jian, Ms. Jin Huihua, Dr. Zhang Kun and Mr. Chen Hua as independent non-executive directors.

APPENDIX BIOGRAPHICAL DETAILS OF CANDIDATES FOR NON-EMPLOYEE REPRESENTATIVE DIRECTORS AND EMPLOYEE REPRESENTATIVE DIRECTOR OF THE THIRD SESSION OF THE BOARD

Candidates for Executive Directors

Dr. Liang Jia'en (梁家恩), born in March 1977, is a co-founder, chairman of the Board, executive Director, deputy general manager and chief technology officer of the Company.

Prior to founding the Group, Dr. Liang worked at the Institute of Automation, Chinese Academy of Sciences (中國科學院自動化研究所) from July 2006 to February 2011, where he was primarily responsible for the R&D, optimization and application of speech recognition technologies, including keyword detection technologies, large-scale continuous speech recognition, and an objective standard-based automatic oral evaluation system which was applied in high school entrance exams of Jiangsu and Wenzhou. Dr. Liang was qualified as a senior engineer (正高級工程師) in October 2024. In June 2025, Dr. Liang was appointed as a member of the Guangxi Artificial Intelligence Strategic Advisory Expert Committee.

Dr. Liang obtained his bachelor's degree in automatic control from University of Science and Technology of China (中國科學技術大學) in Anhui Province, PRC in July 2001, and his Ph.D. in pattern recognition and intelligent systems from the Institute of Automation, Chinese Academy of Sciences in Beijing, PRC in July 2006.

As at the date of this announcement, Dr. Liang is deemed to be interested in a total of 7,063,697 H shares and 16,481,964 domestic unlisted shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance). Dr. Liang is one of the controlling Shareholders of the Company.

Dr. Huang Wei (黃偉), born in June 1976, is a co-founder, executive Director, chief executive officer and general manager of the Company.

Dr. Huang worked at Motorola China Research Center (摩托羅拉中國研究中心) from September 2006 to July 2009, where he was primarily responsible for the development of voice and speech recognition technologies. Dr. Huang served as a director of Shanghai Yinlong Information Technology Co., Ltd. (上海吟隆信息科技有限公司) from August 2012 to November 2015.

Dr. Huang obtained his doctor's degree in signal and information processing from University of Science and Technology of China in Anhui Province, PRC in June 2004, and engaged in postdoctoral research of biomedical engineering in Shanghai Jiao Tong University (上海交通大學) in Shanghai, PRC from July 2004 to June 2006.

Dr. Huang was a supervisor of Changzhou Chaoxun Information Technology Co., Ltd. (常州超訊信息科技有限公司) ("**Changzhou Chaoxun**") and was not involved in the daily operations of Changzhou Chaoxun. In July 2021, due to Changzhou Chaoxun's cessation of business, Dr. Huang submitted a liquidation application to dissolve Changzhou Chaoxun. Changzhou Chaoxun was deregistered on November 20, 2023.

As at the date of this announcement, Dr. Huang is deemed to be interested in a total of 7,063,697 H shares and 16,481,964 domestic unlisted shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance). Dr. Huang is one of the controlling Shareholders of the Company.

Dr. Kang Heng (康恒), born in May 1978, is an executive Director and vice president of IoT department of the Company.

Before joining the Group, Dr. Kang served as a researcher in Canon Information Technology (Beijing) Co., Ltd. (佳能信息技術（北京）有限公司) from April 2007 to August 2011, where he was primarily responsible for the R&D of multilingual speech synthesis technology and multi-modal interaction technology.

Dr. Kang obtained his bachelor's degree in mechanical engineering from Tsinghua University (清華大學) in Beijing, PRC in July 2000. He obtained his doctor's degree in pattern recognition and intelligent systems from the Institute of Automation, Chinese Academy of Sciences in Beijing, PRC in January 2007.

As at the date of this announcement, Dr. Kang is deemed to be interested in a total of 7,063,697 H shares and 16,481,964 domestic unlisted shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance). Dr. Kang is one of the controlling Shareholders of the Company.

Dr. Li Xiaohan (李霄寒), born in February 1979, is an executive Director and vice president of R&D of the Company. Dr. Li joined the Group as the chief process officer of a subsidiary in October 2014.

Before joining the Group, Dr. Li worked as a technology manager of Motorola Mobile Communication Technology Co., Ltd. (摩托羅拉移動通信技術有限公司) (formerly known as Lenovo Mobile Telecommunication Co., Ltd. (聯想移動上海有限責任公司)) from July 2003 to September 2005, where he was primarily responsible for R&D of embedded applications. He also worked at Motorola China Research Center from September 2005 to July 2009, where he was primarily responsible for the development of AI technology on embedded applications.

Dr. Li obtained his bachelor's degree in electronic engineering and his doctor's degree in signal and information systems from University of Science and Technology of China in Anhui Province, PRC in July 1998 and July 2003, respectively. In October 2023, Dr. Li passed the qualification evaluation conducted by the Senior Engineer Qualification Review Committee of the Engineering and Technical Series of the Chinese Academy of Sciences and was granted the qualification of senior engineer.

Candidates for Non-Executive Directors

Mr. Li Zhichao (李志超), born in December 1981, is a non-executive Director of the Company.

Mr. Li served as a project manager in China Mobile Communications Group Tianjin Co., Ltd. (中國移動通信集團天津有限公司) from July 2007 to March 2011, a researcher in Sinolink Securities (Hong Kong) Company Limited (國金證券（香港）有限公司) (formerly known as Guangdong Securities Limited (粵海證券（香港）有限公司)) from March 2011 to March 2012, and joined Beijing Grains Valley Venture Capital Co., Ltd. (北京磐谷創業投資有限責任公司) in March 2012 and is now serving as a partner.

Mr. Li obtained his bachelor's degree in automation from Beijing University of Chemical Technology (北京化工大學) in Beijing, the PRC in July 2004, and his master's degree in business management from Tsinghua University (清華大學) in July 2007.

As at the date of this announcement, Mr. Li is deemed to be interested in a total of 152,097 H shares and 176,477 domestic unlisted shares of the Company (within the meaning of Part XV of the Securities and Futures Ordinance).

Mr. Li Ang (李昂), born in April 1987, is a non-executive Director of the Company.

Mr. Li worked at Hikvision from 2016 to 2017, and at Xiangyi Microchain (象翌微鏈) from September 2017 to March 2020. He joined JD Group in April 2020 and currently serves as the head of the third application research and development department under the JD Cloud Division of JD Group.

There is clear business delineation between the business of the third application research and development of JD Group and the Group in terms of application scenario, solution types and business model. To the best knowledge, information and belief of the Directors of the Company, Mr. Li does not have any interest in any business, which competes or is likely to compete, either directly or indirectly, with the Company's business which would require disclosure under Rule 8.10 of the Hong Kong Listing Rules.

Mr. Li obtained his bachelor's degree in computer science and technology from Nanjing University of Aeronautics and Astronautics (南京航空航天大學) in Jiangsu Province, the PRC in June 2009, and his master's degree in computer software and theory from NCI in Beijing, the PRC in May 2012.

Candidates for Independent Non-Executive Directors

Mr. Hu Jianjun (胡建軍), born in March 1976, is an independent non-executive Director of the Company.

Mr. Hu has served as a partner of Baker Tilly International (Special General Partnership Accounting Firm) (天職國際會計師事務所（特殊普通合夥）) since March 2012, and currently serves as the director of its Shanghai branch and Shanghai Pilot Free Trade Zone branch, and the chairman of its IPO professional committee. He has served as a director of Jinko Power Technology Co., Ltd. (晶科電力科技股份有限公司) (a company listed on the Shanghai Stock Exchange, stock code: 601778.SH) from June 2017 to September 2025, an independent director of Ikd Co., Ltd. (愛柯迪股份有限公司) (a company listed on the Shanghai Stock Exchange, stock code: 600933.SH) from August 2018 to September 2024, an independent director of Maxwealth Fund Management Co., Ltd. (永贏基金管理有限公司) since December 2019, and Nanjing Medlander Medical Technology Co., Ltd. (南京麥瀾德醫療科技有限公司) (a company listed on the STAR Market of the Shanghai Stock Exchange, stock code: 688273.SH) from September 2020 to September 2023.

Mr. Hu is a director of Shanghai Institute of Certified Public Accountants (上海註冊會計師協會), and a member of the Chinese Institute of Certified Public Accountants (中國註冊會計師協會), the CPA Australia and the IPA Australia.

Mr. Hu obtained his bachelor's degree in accounting from Hunan University (湖南大學) in PRC in December 2001, and his master's degree in accounting from The Chinese University of Hong Kong in December 2009 and master's degree in business administration from China Europe International Business School (中歐國際工商學院) in April 2018.

Dr. Fan Jian (樊健), born in February 1983, is an independent non-executive Director of the Company.

Dr. Fan has served as an associate professor of the School of Law in Shanghai University of Finance and Economics (上海財經大學) since July 2021, and a part-time lawyer of Zhejiang T&C Law Firm (Shenzhen) (浙江天冊（深圳）律師事務所) since July 2025.

Dr. Fan served as an independent director of Xinling Electrical Co., Ltd. (欣靈電氣股份有限公司) (a company listed on the ChiNext of the Shenzhen Stock Exchange, stock code: 301388.SZ) from August 2020 to March 2023, and has served as an independent director of Shanghai Shangshi Aviation Engine Co., Ltd. (上海尚實航空發動機股份有限公司) since November 2021, Shanghai Phoenix Enterprise (Group) Co., Ltd. (上海鳳凰企業（集團）股份有限公司) (a company listed on the Shanghai Stock Exchange, stock code: 600679.SH) since February 2022, and Shanghai Tongling Automotive Technologies, Inc. (上海通領汽車科技股份有限公司) (a company listed on the National Equities Exchange and Quotations, stock code: 834081.NQ) since August 2022.

Dr. Fan obtained his bachelor's degree in law from Shanghai University of Finance and Economics (上海財經大學) in PRC in June 2006, his master's degree in civil and commercial law from China University of Political Science and Law in Beijing, PRC in June 2009, and his doctor's degrees in law from Tsinghua University (清華大學) in Beijing, PRC and Graduate School of Law, Tohoku University (日本國立東北大學法學研究科) in July 2013 and September 2013, respectively.

Dr. Jin Huihua (金慧華), born in June 1969, is an independent non-executive Director of the Company.

Dr. Jin worked at Pucheng People's Court of Fujian Province (福建浦城人民法院) from July 1991 to November 1996 (during which period she was a postgraduate student at East China University of Political Science and Law from September 1993 to June 1996). Dr. Jin served as a lecturer from November 1998 to November 2001, an associate professor from December 2004 to December 2007 and a professor since December 2009 of the school of law of Shanghai Lixin University of Accounting and Finance (上海立信會計金融學院). She was a visiting scholar of Queen Mary University of London from November 2017 to November 2018. Dr. Jin has served as a lawyer of Shulun & Partners (Shanghai) (上海序倫律師事務所) since October 2022. Dr. Jin is currently an arbitrator of Shanghai Arbitration Commission (上海仲裁委員會) and Shanghai International Economic and Trade Arbitration Commission (上海國際經濟貿易仲裁委員會).

Dr. Jin obtained her bachelor's degree in international economic law from the China University of Political Science and Law (中國政法大學) in Beijing, PRC in July 1991, and her masters' and doctor's degrees in law from East China University of Political Science and Law (華東政法大學) in Shanghai, PRC in June 1996 and January 2007, respectively.

Dr. Zhang Kun (張坤), born in March 1980, is an independent non-executive Director of the Company.

Dr. Zhang has an extensive background in academia and a wealth of experience in the field of machine learning. Dr. Zhang, currently the Acting Chair and Professor in the Machine Learning Department, and the director of the Center of Integrative AI at Mohamed bin Zayed University of Artificial Intelligence since October 2023, also holds the position of Professor in the Department of Philosophy and affiliate faculty member in the Machine Learning Department at Carnegie Mellon University since July 2025. Prior to that, he served as an Assistant Professor at Carnegie Mellon University from August 2015. Dr. Zhang's distinguished career includes the role of Senior Researcher at the Max-Planck Institute for Intelligent Systems in Tübingen, Germany. Additionally, he has contributed significantly to the academic community as an Associate Editor for prestigious journals such as JASA, JMLR, T-PAMI, ACM Computing Surveys and Pattern Recognition, and a General and Program Chair of the 1st Conference on Causal Learning and Reasoning (CleaR 2022) and a program chair of the 38th Conference on Uncertainty in Artificial Intelligence (UAI 2022), showcasing his dedication to advancing the field.

Dr. Zhang obtained his bachelor's degree in automation engineering from the University of Science and Technology of China (中國科學技術大學) in Anhui Province, PRC in July 2001, and his doctor's degree in computer science from The Chinese University of Hong Kong (香港中文大學) in December 2005.

Employee Representative Director

Dr. Liu Shengping (劉升平), born in December 1977, is an executive Director and vice president of R&D of the Company.

Before joining the Group, Dr. Liu worked as a researcher at IBM China Investment Company Limited (IBM(中國)投資有限公司) from July 2005 to July 2011, where he was primarily responsible for the R&D on application of semantic and knowledge graph technology.

Dr. Liu obtained his bachelor's degree from Xi'an Jiaotong University (西安交通大學) in Shaanxi Province, PRC in July 1999, and his doctor's degree in applied mathematics from Peking University (北京大學) in Beijing, PRC in July 2005.

As of the date of this announcement, save as disclosed above, each of the candidates for non-employee respective Directors and Dr. Liu Shengping has confirmed that: (i) he/she does not have any relationship with any other Directors, senior management, substantial Shareholders or controlling Shareholders (as defined in the Hong Kong Listing Rules) of the Company; (ii) he/she does not hold any other position in the Company or other members of the Group; (iii) he/she has not held any directorships in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past three years, and does not have any other major appointments or professional qualifications; (iv) he/she does not have or is not deemed to have any interest in any shares or underlying shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong); and (v) there is no other information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules, nor are there any other matters that need to be brought to the attention of the Shareholders or the Stock Exchange.