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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



華潤置地有限公司

China Resources Land Limited

CHINA RESOURCES LAND LIMITED

(the “Company”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

**Issue of U.S.\$300,000,000 4.125 per cent. Notes due 2028 (Stock code: 40005)
(the “USD notes”)**

and

**CNY4,300,000,000 2.40 per cent. Notes due 2030 (Stock code: 85095)
(the “CNY notes”) (together with the USD notes, the “Notes”)**

**under the U.S.\$3,900,000,000 Medium Term Note Programme
(the “Programme”)**

Lead Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

DBS Bank Ltd.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CMB International

CNCB Capital

Guotai Junan International

Citigroup

Joint Bookrunners and Joint Lead Managers

HSBC

China Construction Bank (Asia)

China International Capital Corporation

China Securities International

CITIC Securities

Hua Xia Bank Co., Limited
Hong Kong Branch

ICBC (Asia)

Industrial Bank Co., Ltd.
Hong Kong Branch

Mizuho

UBS

Joint Green Structuring Advisers

DBS Bank Ltd.

UBS

Application has been made to the SEHK for the listing of, and the permission to deal in, the Notes as described in the offering circular dated 10 November 2025 in relation to the Programme and the pricing supplements, each dated 13 November 2025 in relation to the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. Listing of, and permission to deal in, the Notes is expected to become effective on 21 November 2025.

By Order of the Board
China Resources Land Limited
LI Xin
Chairman

PRC, 20 November 2025

As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Zhang Dawei, Mr. Xu Rong, Mr. Hao Zhongming, Mr. Zhao Wei, and Mr. Chen Wei; the non-executive directors of the Company are Mr. Huang Ting, Mr. Wei Chenglin and Mr. Wang Yuhang; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-kuen, Lincoln and Ms. Qin Hong.