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中信建投証券股份有限公司
CSC FINANCIAL CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6066)

(I) POLL RESULTS OF THE 2025 FOURTH EXTRAORDINARY GENERAL MEETING HELD ON NOVEMBER 21, 2025; (II) 2025 INTERIM DIVIDEND DISTRIBUTION PLAN; (III) ABOLISHMENT OF THE SUPERVISORY COMMITTEE AND RELEVANT MATTERS; (IV) AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELEVANT RULES OF PROCEDURES; AND (V) ELECTION OF EMPLOYEE REPRESENTATIVE DIRECTOR

Reference is made to the circular of CSC Financial Co., Ltd. (the "**Company**") dated November 3, 2025 (the "**Circular**"). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

(I) POLL RESULTS OF THE 2025 FOURTH EXTRAORDINARY GENERAL MEETING HELD ON NOVEMBER 21, 2025

The 2025 Fourth Extraordinary General Meeting (the "**EGM**") of the Company was held at 2:30 p.m. on Friday, November 21, 2025 at the Conference Room, 13/F, Taikang Group Tower, Building 1, Courtyard 16, Jinghui Street, Chaoyang District, Beijing, the PRC. The EGM was convened in accordance with the Company Law and the Articles of Association.

The EGM was convened by the Board. No resolution was rejected or amended at the EGM, and no new resolution was proposed at the EGM for voting and approval.

As at the date of convening the EGM, the total number of issued Shares of the Company was 7,756,694,797 Shares (including 6,495,671,035 A Shares and 1,261,023,762 H Shares), which is the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. A total of 850 Shareholders and proxies, holding an aggregate of 5,638,747,879 Shares with voting rights of the Company, representing approximately 72.695240% of the total Shares with voting rights of the Company, attended the EGM.

All Directors (including Mr. LIU Cheng and Mr. JIN Jianhua as the Executive Directors; Mr. LI Min, Mr. ZHU Yong, Mr. YAN Xiaolei, Mr. WANG Guanglong, Mr. YANG Dong, Ms. HUA Shurui and Ms. WANG Hua as the Non-executive Directors and Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei as the Independent Non-executive Directors) attended the EGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, there were no restrictions on any Shareholders to cast votes on any of the resolutions at the EGM. None of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. There were no Shares of the Company entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). None of the Shareholders is required to abstain from voting on the resolutions proposed at the EGM in accordance with the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against or to abstain from voting on any of the resolutions proposed at the EGM. EGM resolutions were put to vote by way of poll.

The poll results in respect of the resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTION (NON-CUMULATIVE VOTING)		**NO. OF SHARES VOTED (%)**		
		FOR	**AGAINST**	**ABSTAIN**
1.	To consider and approve the 2025 Interim Dividend Distribution Plan	5,637,839,977 (99.983899%)	840,202 (0.014900%)	67,700 (0.001201%)
SPECIAL RESOLUTIONS (NON-CUMULATIVE VOTING)		**FOR**	**AGAINST**	**ABSTAIN**
2.	To consider and approve the abolishment of the Supervisory Committee and relevant matters	5,637,694,677 (99.981322%)	864,102 (0.015324%)	189,100 (0.003354%)
3.	To consider and approve the amendments to the Articles of Association, the Rules of Procedures for Shareholders' General Meetings and the Rules of Procedures for Board Meetings	5,637,679,356 (99.981050%)	718,823 (0.012748%)	349,700 (0.006202%)

As more than half of the votes were cast by the attending shareholders and their proxies with voting rights in favor of the above resolution No. 1, as an ordinary resolution, the above ordinary resolution was duly passed by the Shareholders.

As more than two-thirds (inclusive) of the votes were cast by the attending shareholders and their proxies with voting rights in favor of the above resolutions No. 2 and No. 3, as special resolutions, the above special resolutions were duly passed by the Shareholders.

In compliance with the requirements of the Articles of Association and the Listing Rules, representatives from the Computershare Hong Kong Investor Services Limited (the Company's H Share registrar), representatives from the Company's Shareholders, representatives from the Company's Supervisors and lawyers from Beijing Tian Yuan Law Firm (the Company's PRC legal advisers) jointly acted as the scrutineers for the vote-taking at the EGM.

The lawyers of Beijing Tian Yuan Law Firm witnessed the 2025 Fourth EGM of the Company and certified that the convening and holding procedures of the EGM conformed to the requirements of PRC law, regulations and the Articles of Association; qualification of the attendees of on-site meeting of the EGM and qualification of the conveners are lawful and valid; the voting procedure and voting results of the EGM were lawful and valid.

(II) 2025 INTERIM DIVIDEND DISTRIBUTION PLAN

The Company distributes in the form of cash dividends, on the basis of 7,756,694,797 Shares in the total share capital as of June 30, 2025, RMB1.65 (tax inclusive) (the "**Dividend**") for every 10 Shares to all Shareholders, amounting to RMB1,279,854,641.51 (tax inclusive) in aggregate, representing 31.82% of net profit (excluding interest on perpetual subordinated bonds) attributable to the Shareholders of the Parent Company in the consolidated financial statements for the first half of 2025. The remaining undistributed profit will be carried forward to the subsequent period.

The Dividend will be distributed to the H Shareholders whose names appeared on the register of members of the Company on Tuesday, December 2, 2025 (the "**Record Date**"). For information on the share registration date for A Shareholders, please refer to relevant announcement issued by the Company on Shanghai Stock Exchange. In accordance with the Articles of Association, the Dividend is denominated and declared in RMB and payable in RMB to the A Shareholders and in Hong Kong dollars to the H Shareholders. The actual amount declared in Hong Kong dollars will be calculated based on the average of the intermediate exchange rate for conversion of Hong Kong dollars to RMB as announced by the People's Bank of China for one calendar week prior to the date of convening the EGM (HK$1 against RMB0.91098), being a cash dividend of HK$1.81 for every 10 shares (tax inclusive).

The Company has appointed CNCBI Trustee Limited as the Receiving Agent (the "**Receiving Agent**") and will pay to the Receiving Agent the Dividend declared by the Company for payment to the holders of H Shares. The Dividend will be paid by the Receiving Agent. The dividend warrants are expected to be posted by Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, by ordinary post to registered H Shareholders who are entitled to receive the Dividend on or around Tuesday, December 30, 2025. The risk of postal errors will be borne by the recipients.

Pursuant to the provisions of Notice on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348) (《關於國稅發[1993]045 號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348 號)) issued by the State Administration of Taxation, the income from dividends and bonuses derived by overseas resident individual shareholders from the shares issued by domestic non-foreign invested enterprises in Hong Kong is subject to the individual income tax withheld by the withholding agents in accordance with laws according to the items of "interests, dividends and bonuses income". Overseas resident individual shareholders who hold shares issued by domestic non-foreign invested enterprises in Hong Kong are entitled to relevant preferential tax treatments pursuant to the provisions of the tax treaties signed between the countries where they are residents and China, and the tax arrangements between the Mainland and Hong Kong (Macau). The applicable tax rate in treaties in relation to dividends and bonuses derived by individuals as required by the relevant tax treaties and tax arrangements is generally 10%, and for the purpose of simplifying tax collection and management, domestic non-foreign invested enterprises issuing shares in Hong Kong may, when distributing dividends and bonuses, generally withhold individual income tax at the tax rate of 10%, and are not obligated to file an application. In circumstances where the tax rate in treaties in relation to dividends and bonuses derived by individuals is not equal to 10%, the following provisions shall apply: (1) for residents from countries falling under treaties subject to tax rates lower than 10%, the withholding agents may file applications on their behalf to seek entitlement to the preferential treatments in such treaties, and upon being reviewed and approved by the competent tax authorities, excessive withheld tax amounts will be refunded; (2) for residents from countries falling under treaties subject to tax rates higher than 10% but lower than 20%, the withholding agents shall withhold individual income tax at the agreed effective tax rate upon distribution of dividends and bonuses, and are not obligated to obtain the approval on the application; (3) for residents from countries without tax treaties or under other circumstances, the withholding agents shall withhold individual income tax at a tax rate of 20% upon distribution of dividends and bonuses.

Pursuant to the provisions of Circular Concerning Questions on Withholding and Payment of Enterprise Income Tax when PRC Resident Enterprises Distribute Dividends to Overseas Non-resident Corporate Shareholders of H Shares (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外 H 股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008] 897 號)) issued by the State Administration of Taxation, any PRC resident enterprises distributing dividends for the years from 2008 (inclusive) to overseas non-resident corporate shareholders shall withhold enterprise income tax at a uniform tax rate of 10%.

Pursuant to the provisions of Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016] 127 號)) and the Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014] 81 號)) issued by the Ministry of Finance, the State Administration of Taxation and CSRC, for dividends and bonuses derived by mainland individual investors from investing in H-shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H-share companies shall withhold individual income tax at a tax rate of 20%. For income from dividends and bonuses derived by mainland securities investment funds from investing in shares listed on the Hong Kong Stock Exchange through Shanghai – Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the individual income tax shall be calculated and paid in accordance with above provisions. Income from dividends and bonuses derived by mainland enterprise investors from investing in shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect shall be included in their total revenue, and the enterprise income tax thereon shall be calculated and paid according to laws. Among them, for income from dividends and bonuses derived by mainland resident enterprises where the relevant H shares have been continuously held for 12 months, the enterprise income tax thereon may be exempt according to laws.

The Company will withhold payment of the relevant income tax strictly in accordance with the relevant laws or requirements of the relevant government departments and strictly based on the Company's register of members of H Shares on the Record Date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the status of the Shareholders or any disputes over the mechanism of withholding of enterprise income tax. For information about tax relief of A Shareholders, please refer to the announcement on implementing equity distribution published by the Company on the Shanghai Stock Exchange.

In order to determine the entitlement of H Shareholders to receive the Dividend, the share register of members of the Company will be closed from Thursday, November 27, 2025 to Tuesday, December 2, 2025 (both days inclusive), during which period no transfer of shares will be registered. For the H Shareholders who wish to be entitled to receive the Dividend but have not yet registered, all transfer documents together with the relevant share certificates must be lodged with the Company's share registrar for H Shares, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Wednesday, November 26, 2025.

The share registration date and the date of distribution of cash dividends and other arrangements for the investors of the Company through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect will be the same as those for the holders of H Shares of the Company.

(III) ABOLISHMENT OF THE SUPERVISORY COMMITTEE AND RELEVANT MATTERS

The Company would like to announce that it will abolish the Supervisory Committee with effect from November 21, 2025. The statutory functions and powers of the former Supervisory Committee shall be exercised by the Audit Committee of the Board, and the Rules of Procedures for Supervisory Committee Meetings of CSC Financial Co., Ltd. will be abolished simultaneously.

Ms. Lin Xuan, Mr. Dong Hongfu, Mr. Li Fang, Mr. Wang Xiaoguang, Mr. Zhao Ming and Mr. Dai Bo, all being current members of the Supervisory Committee, will cease to be the Supervisors of the Company, and Ms. Lin Xuan will also cease to be the chairperson of the Supervisory Committee with effect from November 21, 2025. All Supervisors have confirmed that they have no disagreement with the Board of the Company, and there are no other relative matters that need to be brought to the attention of the shareholders and creditors of the Company.

The Company would like to express its gratitude to the Supervisory Committee and Supervisors for the positive contribution to the development of the Company.

(IV) AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND RELEVANT RULES OF PROCEDURES

The resolution on the amendments to the Articles of Association, the Rules of Procedures for Shareholders' General Meetings and the Rules of Procedures for Board Meetings has been considered and approved by the EGM, and the amended versions will come into effect from November 21, 2025. Please refer to the websites of the Company at www.csc108.com and HKEXnews of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk for the full text of amended Articles of Association, amended Rules of Procedures for Shareholders' General Meetings and amended Rules of Procedures for Board Meetings.

Shareholders of the Company should be noted that the Articles of Association is prepared in Chinese, and any English translation is not official and is for reference only. In the event of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

In addition, pursuant to the resolutions passed at the EGM and the resolutions passed at the 18th meeting of the third session of the Board of Directors of the Company, Terms of Reference of the Development Strategy Committee of the Board of Directors of CSC Financial Co., Ltd., Terms of Reference of the Risk Management Committee of the Board of Directors of CSC Financial Co., Ltd., Terms of Reference of the Audit Committee of the Board of Directors of CSC Financial Co., Ltd. and Terms of Reference of the Remuneration and Nomination Committee of the Board of Directors of CSC Financial Co., Ltd. shall also take effect from November 21, 2025 on which the resolution on the amendments to the Articles of Association, the Rules of Procedures for Shareholders' General Meetings and the Rules of Procedures for Board Meetings were considered and approved at the Shareholders' General Meetings.

(V) ELECTION OF EMPLOYEE REPRESENTATIVE DIRECTOR

The Board of the Company announced that on the fifth meeting of the third session of the meeting of the employee representatives held on November 21, 2025, Mr. Dai Bo ("**Mr. Dai**") was elected as an employee representative director of the Company.

Mr. Dai will assume office from November 21, 2025, with a term of office ending when the term of the third session of the Board of the Company expires. Upon the formal assumption of office of Mr. Dai, the Company will sign an appointment letter with Mr. Dai. The remuneration of Mr. Dai shall be determined in accordance with the remuneration management system of the Company applicable to him.

Following Mr. Dai Bo serving as an employee representative director, the total number of Directors who concurrently hold senior management positions and the Director who is an Employee Representative in the Board of Directors of the Company shall not exceed one-half of the total number of Directors, and the number of Independent Directors was not less than one-third of all Directors, which complies with laws, regulations, regulatory rules and the Articles of Association.

Biographical details of Mr. Dai are as follows:

Mr. Dai Bo, born in December 1971, is an employee representative director, the administrative head of the Trading Department and the administrative head of the Derivatives Trading Department of the Company. Mr. Dai joined the Company in June 2010 and has been serving as the administrative head of the Derivatives Trading Department since November 2012, concurrently as the administrative head of the Trading Department since July 2013, as an employee representative director since November 2025, and also as a director of China Futures Co., Ltd. (中信建投期貨有限公司), a director of China Securities (International) Investment Company Limited (建投(海外)投資有限公司) and a director of China Securities (International) Finance Company Limited (中信建投(國際)財務有限公司).

Mr. Dai was a senior researcher of the Research Department of CITIC Securities Co., Ltd. (中信証券股份有限公司), a research director of CITIC Fund Management Co., Ltd (中信基金管理有限責任公司), an executive general manager of the Asset Management Department of CITIC Securities Co., Ltd. (中信証券股份有限公司), an executive general manager and a managing director of the Trading Department of the Company, the chairman and general manager of China Securities Investment Co., Ltd (中信建投投資有限公司), and an employee representative supervisor of the Company.

Mr. Dai obtained a bachelor's degree in Engineering and a bachelor's degree in Economics from Tsinghua University, a master's degree in Business Administration from China Europe International Business School and a doctor's degree in Engineering from Tsinghua University.

Save as disclosed above, Mr. Dai has confirmed that: (i) he held no directorships in other listed companies in the last three years, nor did he hold any positions within the Company or any of the subsidiaries thereof; (ii) he does not have any relationship with any Directors, supervisors, senior management or substantial or controlling Shareholders of the Company; and (iii) he does not have any interest in the shares of the Company within the meaning under Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed above, Mr. Dai has confirmed that there are no other matters related to his appointment that need to be brought to the attention of the shareholders of the Company, and there is no other information required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Mr. Dai complies with the laws, regulations and the requirements of the listing rules for the appointment of director of listed securities companies in the place of the stock exchanges where the Company's Shares are listed. Mr. Dai has no affiliated relationship with the substantial Shareholders of the Company other than those stated in his biography. He does not hold any Shares of the Company, and has not been subject to any punishment by securities regulatory authorities, governmental authorities and stock exchanges.

By order of the Board
CSC Financial Co., Ltd.
Liu Cheng
Chairman

Beijing, the PRC
November 21, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. LIU Cheng and Mr. JIN Jianhua; the Non-executive Directors of the Company are Mr. LI Min, Mr. ZHU Yong, Mr. YAN Xiaolei, Mr. WANG Guanglong, Mr. YANG Dong, Ms. HUA Shurui, Ms.WANG Hua and Mr. DAI Bo; and the Independent Non-executive Directors of the Company are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHANG Zheng, Mr. WU Xi and Mr. ZHENG Wei.