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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Bank of China (Dubai) Branch (the "Issuer")
U.S.$500,000,000 Floating Rate Notes due 2028 (Stock Code: 40008)
(the "Notes")
under the U.S.$40,000,000,000 Medium Term Note Programme
(the "Programme")
Established by Bank of China Limited

中國銀行
BANK OF CHINA

中國銀行股份有限公司
BANK OF CHINA LIMITED
(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China	**ABC International**	**Bank of Communications**	**China CITIC Bank**
China Construction Bank	**China Securities International**	**Citigroup**	**China Merchants Bank**
Crédit Agricole CIB	**Emirates NBD Capital**	**Guotai Junan International**	**Huatai International**
Hua Xia Bank Co., Limited Hong Kong Branch	**ICBC**	**Mizuho**	**Société Générale Corporate & Investment Banking**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited*) only, as described in the offering circular dated 25 August 2025, the supplemental offering circular relating thereto dated 19 September 2025 in relation to the Programme, and the pricing supplement dated 17 November 2025 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 25 November 2025.

The Board of Directors of
Bank of China Limited

Beijing, PRC
24 November 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran#, Ko Margaret# and Woo Chin Wan Raymond#.*

* *Non-executive Directors*
# *Independent Non-executive Directors*