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China Science and Education Industry Group Limited

中國科教產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1756)

(1) RESIGNATION OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT;

(2) APPOINTMENT OF JOINT COMPANY SECRETARIES, AUTHORISED REPRESENTATIVE AND PROCESS AGENT;

AND

(3) WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

RESIGNATION OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The board of directors (the “**Board**”) of China Science and Education Industry Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Cheung Kai Cheong Willie (“**Mr. Cheung**”) has tendered his resignation as the company secretary of the Company and has ceased to act as an authorised representative of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the process agent of the Company in Hong Kong for the purpose of accepting service of process and notices on its behalf in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) (the “**Process Agent**”) with effect from November 24, 2025.

Mr. Cheung has confirmed that he has no disagreement with the Board and there are no other matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange. The Company would like to express its sincere gratitude to Mr. Cheung for his contribution to the Company during his tenure of office.

APPOINTMENT OF JOINT COMPANY SECRETARIES, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The Board hereby announces that Mr. Lin Zhixiang (“**Mr. Lin**”) and Ms. Ma Wing Yee (“**Ms. Ma**”) have been appointed as the joint company secretaries of the Company with effect from November 24, 2025. Furthermore, Ms. Ma has been appointed as the Authorised Representative and the Process Agent with effect from November 24, 2025.

The biographical details of Mr. Lin and Ms. Ma are set out below:

Mr. Lin

Mr. Lin Zhixiang (林志翔), was appointed as a vice president of the Company on August 4, 2022. He is mainly responsible for the development of academic qualification improvement business of the Group. Mr. Lin has been the assistant to the chairman of Huali Investment since March 2021. From July 2020 to February 2021, Mr. Lin served as a deputy general manager of Huali Property, mainly responsible for finance and financing. Prior to joining the Group, Mr. Lin served as a sales manager of Mitsui & Co. (Guangdong) Ltd from July 2009 to June 2012, mainly responsible for domestic and foreign trade of non-ferrous metals. From July 2012 to November 2014, Mr. Lin served as an account manager of Guangzhou Zengcheng Sub-branch of China Merchants Bank, responsible for corporate business marketing. From December 2014 to August 2016, Mr. Lin served as the head of the business department of Guangzhou Zengcheng Sub-branch of China Merchants Bank, mainly responsible for the corporate business of the sub-branch. Subsequently from August 2016 to June 2020, he served as the assistant to the president of the Guangzhou Zengcheng Sub-branch of Industrial Bank, mainly responsible for assisting the president in managing the corporate financial team, developing external customers, and providing financial services. Mr. Lin obtained his bachelor’s degree in international economics and trade from Guangdong University of Foreign Studies (廣東外語外貿大學) in June 2009.

Ms. Ma

Ms. Ma Wing Yee is an assistant manager of SWCS Corporate Services Group (Hong Kong) Limited and has over 10 years of experience in corporate governance and company secretarial practice in listed companies on the Stock Exchange. She is currently the company secretary or joint company secretary of a few listed companies on the Stock Exchange. Ms. Ma obtained a bachelor’s degree in Arts from the University of Hong Kong. She is an associate member of The Hong Kong Chartered Governance Institute and The Chartered Governance Institute in the United Kingdom.

WAIVER FROM STRICT COMPLIANCE WITH RULES 3.28 AND 8.17 OF THE LISTING RULES

Pursuant to Rule 8.17 of the Listing Rules, the issuer must appoint a company secretary who satisfies Rule 3.28 of the Listing Rules. Pursuant to Rule 3.28 of the Listing Rules, an issuer must appoint a company secretary who, by virtue of his academic or professional qualifications or relevant experience, is, in the opinion of the Stock Exchange, capable of discharging the functions of company secretary.

As the Company's operation and management are primarily based in the People's Republic of China (the "PRC"), by virtue of Mr. Lin's knowledge, experience in handling corporate administrative matters of the Company, the Company believes that Mr. Lin is capable of discharging the functions of a joint company secretary of the Company and nexus to the Board and senior management in PRC. Therefore, the Company considers that the appointment of Mr. Lin as a joint company secretary is a suitable arrangement and good for corporate governance of the Company.

Although the Company believes that Mr. Lin has a thorough understanding of the Company and the Board, he does not currently possess the requisite qualifications required under note 1 of Rule 3.28 of the Listing Rules. Therefore, Ms. Ma, who is based in Hong Kong and possesses the qualification and experience of a company secretary as required under Rule 3.28 of the Listing Rules, is appointed as a joint company secretary of the Company to assist Mr. Lin in the compliance matters on the Listing Rules as well as other applicable regulatory requirements.

On the basis of the foregoing, the Company has applied for, and the Stock Exchange has granted, a waiver from strict compliance with Rules 3.28 and 8.17 of the Listing Rules (the "**Waiver**") for a period from the effective date of appointment of Mr. Lin as a joint company secretary of the Company (i.e. November 24, 2025) to November 23, 2028 (the "**Waiver Period**") on the conditions that (i) Mr. Lin must be assisted by Ms. Ma during the Waiver Period; and (ii) the Waiver could be revoked if there are material breaches of the Listing Rules by the Company.

Before the end of the Waiver Period, the Company must demonstrate and seek confirmation from the Stock Exchange that Mr. Lin, having had the benefit of Ms. Ma's assistance during the Waiver Period, has attained the relevant experience and is capable of discharging the functions of company secretary under Rule 3.28 of the Listing Rules such that a further waiver will not be necessary. The Stock Exchange may withdraw or change the waiver if the Company's situation changes.

The Board would like to take this opportunity to welcome Mr. Lin and Ms. Ma on their new appointments.

By order of the Board
China Science and Education Industry Group Limited
ZHANG Zhifeng
Chairman

Hong Kong, November 24, 2025

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Zhifeng, Mr. Ye Yaming, Mr. Zhang Yude and Mr. Xiao Xiaobing; and the independent non-executive directors of the Company are Ms. Chiu Lai Kuen Susanna MH JP, Mr. Yang Ying and Mr. Ding Yi.